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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

PROFIT WARNING

This announcement is made by eBroker Group Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to provide the shareholders (“**Shareholders**”) and potential investors of the Company that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (the “**Reporting Year**”) and the information currently available, the Group is expected to record a total comprehensive loss attributable to the owners of the Company of approximately between HK\$2.3 million and HK\$2.7 million for the Reporting Year, as compared with a total comprehensive income of approximately HK\$1.4 million for the year ended 31 December 2023 (the “**Corresponding Year**”). The aforesaid turnaround from income for the Corresponding Year to loss for the Reporting Year was mainly attributed to the decrease in revenue.

The information contained in this announcement is only based on the preliminary assessment of the consolidated management accounts of the Group and information currently available. The Group is still in the process of finalizing the annual results for the year ended 31 December 2024 which will be published on or about 21 March 2025. The Board wishes to emphasize that it is still in the process of finalizing the results of the Group for the Reporting Year which have not yet been reviewed by the audit committee of the Company and may be subject to adjustments and changes.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, 12 March 2025

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas, Mr. LO Chi Ho and Ms. Catherine CHAN and the independent non-executive Directors are Mr. CHAN Chi Kwong Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.