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MILLENNIUM PACIFIC GROUP HOLDINGS LIMITED

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8147)

POSITIVE PROFIT ALERT

This announcement is made by Millennium Pacific Group Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that, based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 and other information currently available to the Board, the Group expects to achieve a net profit for the year ended 31 December 2024 as compared with the corresponding period in 2023 which recorded a loss. Such turnaround from net loss to net profit was primarily due to (i) increase in revenue derived from sales of manufactured products and distribution of specialised milk products and healthy food items leading to increase in gross profit; and (ii) lack of share of loss of an associate amounted to approximately HK\$13,961,000 recognised in the year ended 31 December 2023 after disposals of the associate.

The Company is in the process of finalising the Group’s consolidated financial results for the year ended 31 December 2024. The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and such information has not been audited or reviewed by the Company’s auditors or audit committee.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Millennium Pacific Group Holdings Limited
Chen Yiliang
Executive Director

Hong Kong, 24 March 2025

As at the date of this announcement, the executive Directors are Mr. Chen Yiliang, Mr. Pan Xiaodong and Mr. Li Qi; and the independent non-executive Directors are Mr. Chen Yifan, Mr. Zhou Fenli and Ms. Zhi Jiangbo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.8147.hk).