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天泓文创

Icon Culture Global Co.Ltd

Icon Culture Global Company Limited
天泓文創國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8500)

INSIDE INFORMATION
DELAY IN PUBLICATION OF ANNUAL RESULTS;
POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT;
POSTPONEMENT OF BOARD MEETING
AND
POSSIBLE SUSPENSION OF TRADING

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Icon Culture Global Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2024

The Board wishes to inform the shareholders of the Company (the "**Shareholders**") that, based on the information currently available to the Company, both the Company and the auditors of the Company (the "**Auditors**") need additional time to gather information and complete the audit procedures for the audit of the Company's annual results for the year ended 31 December 2024 (the "**Annual Results**"). Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish the Annual Results no later than three months after the end of the financial year. In light of the aforementioned circumstances, the Board is of the view that the Company is unable to publish the Annual Results on 31 March 2025, as required by the GEM Listing Rules. The delay in the publication of the Annual Results constitutes a non-compliance with Rule 18.49 of the GEM Listing Rules.

The major outstanding information and/or audit procedures requested by the Auditors in order to complete the audit works for the Annual Results include obtaining (a) further information in connection with the prepayment of the Group's new business; (b) legal opinion and (c) audit confirmations. The Company is working closely with the Auditors to provide all requisite information and documents to complete the audit procedures as soon as possible. However, the expected date of the publication of the Annual Results will need to be further discussed and determined with the Auditors and will be announced as and when appropriate.

POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT

Pursuant to Rule 18.03 of the GEM Listing Rules, the Company is required to despatch its annual report for the year ended 31 December 2024 (the "**Annual Report**") to the Shareholders no later than four months after the end of the financial year (i.e. on or before 30 April 2025). Due to the delay in the publication of the Annual Results, it is expected that there may be a possible delay in the despatch of the Annual Report. The possible delay in despatch of the Annual Report, if materialised, will constitute a non-compliance with Rule 18.03 of the GEM Listing Rules. The expected date of despatch of the Annual Report will be announced as and when appropriate.

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 20 March 2025 in relation to a meeting of the Board (the "**Board Meeting**") to be held on 31 March 2025 for the purpose of, among other matters, approving the Annual Results announcement for publication and considering the recommendation on the payment of final dividend, if any. Due to the aforesaid delay in publication of the Annual Results, the Board Meeting will be postponed. The Board will make further announcement(s) as and when appropriate to inform the Shareholders of (i) the date of the Board Meeting; and (ii) the date of the publication of the Annual Results and the despatch of the Annual Report.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, if the issuer fails to publish periodic financial information in accordance with the GEM Listing Rules, the Stock Exchange will normally request a suspension of trading in the issuer's securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on Tuesday, 1 April 2025 until the publication of the Annual Results by the Company.

Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Icon Culture Global Company Limited
Yao Tong
Executive Director

Hong Kong, 31 March 2025

As at the date of this announcement, the executive Directors are Mr. Yao Tong (Chairman), Ms. Liang Wei (Chief Executive Officer and Compliance Officer), Mr. Liu Biao and Ms. Li Chi Ying; the nonexecutive Director is Mr. Chen Zongxian (Deputy Chairman), and the independent non-executive Directors are Ms. Tam Hon Shan Celia, Mr. Tian Tao and Mr. Liu Lihan.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.iconspace.com.