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## **KING OF CATERING (GLOBAL) HOLDINGS LTD.**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8619)**

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- (1) APPOINTMENT OF HONORARY CHAIRMAN AND RESIGNATION OF  
BOARD CHAIRMAN**

The board (the “**Board**”) of directors (the “**Directors**”) of King of Catering (Global) Holdings Ltd. (the “**Company**”) announces that Dr. Chan Yin Nin (“**Dr. Chan**”) has tendered his resignation as the Chairman of the Board on 31 March 2025 and has been appointed as Honorary Chairman of the Company (the “**Honorary Chairman**”) with effect from 1 April 2025.

Having considered Dr. Chan's extensive personal relationships and network in the industry, the Board believes the appointment of Dr. Chan as Honorary Chairman is in the Company's best interest. The Group can continue to leverage Dr. Chan's reputation and industry standing to further the Group's business development and business network.

Dr. Chan will not receive any remuneration during this tenure of office as an Honorary Chairman. The duties of Dr. Chan with the Company and the Group would be on honorary basis and would not have any executive functions. Mr. Chan will not participate in the meetings of the Board.

Dr. Chan has resigned as the Executive Director of the Company due to other business commitments, and confirmed that he has no disagreement with the Board during his tenure of office and there is no matter which has to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") in relation to his resignation, and accordingly, shall on the same date cease to be:

- (1) Dr. Chan ceased to be one of the two authorized representatives of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**") and the "**Listing Rules Authorized Representative(s)**", respectively);
- (2) Dr. Chan ceased to be an authorized representative of the Company for accepting on behalf of the Company service of process or notice in Hong Kong under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (together with Listing Rules Authorized Representative(s), collectively, the "**Authorized Representatives**"); and
- (3) Dr. Chan ceased to be the member of the Board's nomination committee (the "**Nomination Committee**") and the Board's remuneration committee (the "**Remuneration Committee**").

The Board would like to take this opportunity to express its sincere gratitude to Dr. Chan for his valuable contributions to the Company during his tenure of office.

## (2) APPOINTMENT OF CHAIRMAN AND NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Yuen Chi Ping (“**Mr. Yuen**”) has been appointed as the chairman and non-executive director of the Company with effect from 1 April 2025.

Mr. Yuen, aged 46, has been appointed as the Chairman and Non-executive Director of the Group with effect from 1 April 2025. Mr. Yuen is a qualified lawyer in both Hong Kong and England & Wales. Mr. Yuen has over 20 years of legal experience, specializing in corporate law, cross-border mergers & acquisitions (public and private), and capital market transactions across Greater China and Hong Kong.

Mr. Yuen graduated with a Bachelor of Laws (LLB) from the University of Hong Kong in 2001 and completed the PCLL programme in 2002. He began his career as a trainee and later practiced at several leading international law firms. From 2011 to 2014, he served as Special Counsel in the Shanghai office of Baker & McKenzie, where he was responsible for the firm’s securities practice in the region.

In addition to his legal acumen, Mr. Yuen has extensive experience in corporate management, having held board and senior management roles in a number of listed companies. He is also committed to philanthropy, serving as board member of Pok Oi Hospital since 2017, and has become the Vice Chairman of Pok Oi Hospital since 2025.

As at the date of this announcement, Mr. Yuen is interested in the 218,236,000 ordinary shares of HK\$0.01 each in the share capital of the Company (representing 15.79% of the entire issued share capital thereof) by virtue of the SFO. Save as disclosed above, as at the date of this announcement, Mr. Yuen does not (i) have, and is not deemed to have, any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which are required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”); (ii) have any relationship with any other Directors, senior management, substantial or controlling shareholders of the Company; (iii) hold any other position with the Company or any of its subsidiaries; and (iv) have other directorships held in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years.

Under the letter of appointment entered into between Mr. Yuen and the Company. Mr. Yuen's term of service is three years. Mr. Yuen is subject to retirement by rotation and re-election at next general meeting in accordance with the bye-laws of the Company. Under the said letter of appointment, Mr. Yuen is entitled to a director's fee of HK\$360,000 per annum. The aforementioned director's fee was determined by the Board with reference to Mr. Yuen's relevant experience and qualifications, his duties and responsibilities in the Company as well as the prevailing market condition.

As at the date of this announcement, save as disclosed above, there are no other matters concerning Mr. Yuen that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to Rule 17.50(2) of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of the Stock Exchange.

### **(3) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR**

The Board of Directors of the Company is pleased to announce that, with effect from 31 March 2025, Mr. Leung Man Chun ("**Mr. Leung**") has been appointed as an Independent non-executive Director.

The biographical details of the newly-appointed Director are set out as follows:

#### **Mr. Leung Man Chun ("**Mr. Leung**")**

Mr. Leung, aged 37, obtained a Master's degree in Analytics from Northeastern University in 2023 and a Bachelor's Degree in Social Sciences from Hong Kong Baptist University in 2009.

Mr. Leung has over 16 years of experience in the accounting and finance industry. Mr. Leung was employed at KPMG as an auditor from 2009 to 2012 and HSBC Hong Kong as a commercial banker from 2012 to 2014. Mr. Leung ran his own business in the Fast Moving Consuming Goods industry from 2014 to 2020. Mr. Leung served as an independent non-executive director of several Companies which was listed on the GEM Board from 2016 to 2021. Since 2020, Mr. Leung has been serving as the Financial Controller at MTT Group Holdings Limited (stock code: 2350).

Mr. Leung has entered into a letter of appointment with the Company in respect of his appointment as an Independent non-executive Director for a term of three years. Mr. Leung is subject to retirement by rotation and re-election at next following annual general meeting in accordance with the bye-laws of the Company. Under the said letter of appointment, Mr. Leung is entitled to a director's fee of HK\$120,000 per annum. The aforementioned director's fee was determined by the Board with reference to Mr. Leung's relevant experience and qualifications, his duties and responsibilities in the Company as well as the prevailing market condition.

As at the date of this announcement, Mr. Leung does not have any interests in the Shares of the Company within the meaning of Part XV of the SFO (Chapter 571 of the laws of Hong Kong).

Save as disclosed above, to the best of the Director's knowledge, information and belief and after having made all reasonable enquiries, as at the date of this announcement, Mr. Leung (i) does not have any interests in the shares of the Company within the meaning of Part XV of the SFO; (ii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to them in the GEM Listing Rules of Stock Exchange) of the Company nor any position in the Company or any of its subsidiaries; (iii) has not held any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years; and (iv) has not held any other major appointments and professional qualifications.

As at the date of this announcement, save as disclosed above, there are no other matters concerning Mr. Leung that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules of the Stock Exchange.

#### **(4) RESIGNATION OF EXECUTIVE DIRECTORS, NON-EXECUTIVE DIRECTOR AND INDEPENDENT NON-EXECUTIVE DIRECTOR**

The board announces that Mr. Kazuya Yanagihara (“**Mr. Yanagihara**”) has resigned as the Executive Director; Mr. Fukumitsu Hirokazu (“**Mr. Fukumitsu**”) has resigned as Non-executive Director; and Mr. Hidaka Masakage (“**Mr. Hidaka**”) has resigned as the Independent Non-Executive Director with effect from 31 March 2025 in order to pursue other business and personal commitments, and accordingly, shall on the same date cease to be:

- (i) Mr. Hidaka ceased to be the chairman of the Remuneration Committee, and each of the members of the Board’s Audit Committee (the “**Audit Committee**”), Remuneration Committee and Nomination Committee.

Mr. Yanagihara, Mr. Fukumitsu and Mr. Hidaka have confirmed that they have no outstanding claims of any nature against the Company whatsoever whether in respect of fees, remuneration, or compensation for loss of office otherwise. Mr. Yanagihara, Mr. Fukumitsu and Mr. Hidaka also confirmed that they have no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to their resignation.

The Board would like to take this opportunity to express its gratitude and appreciation to Mr. Yanagihara, Mr. Fukumitsu and Mr. Hidaka for their valuable contribution to the Company during their tenure of office.

#### **(5) REDESIGNATION OF CO-CHAIRMAN**

The Board announces that Mr. Leung Chun Yu Edmund (“**Mr. Edmund Leung**”) will no longer hold the position of Co-chairman of the Board but will continue to serve as an executive director of the Company with effect from 31 March 2025.

#### **(6) APPOINTMENT OF AUTHORISED REPRESENTATIVE**

The Board also announces that immediately following Dr. Chan’s cessation of the positions mentioned above, Mr. Tsang Wing Ki will be appointed as the Authorized Representative with effect from 31 March 2025.

## **(7) CHANGES IN COMPOSITION OF BOARD COMMITTEES**

With effect from 31 March 2025, Dr. Chan resigned as Executive Director, he ceased to be each of the members of Remuneration Committee and Nomination Committee, and Mr. Leung has been appointed as the Chairman of the Remuneration Committee and a member of Audit Committee and Nomination Committee. The composition of each of the Board committees immediately after the abovementioned changes with effect from 31 March 2025 are therefore as follows:

### **Audit Committee**

Ms. Siu Yuk Ming (*Chairlady*)  
Ms. Lung Wing Yee  
Mr. Leung Man Chun

### **Nomination Committee**

Ms. Lung Wing Yee (*Chairlady*)  
Ms. Siu Yuk Ming  
Mr. Leung Man Chun

### **Remuneration Committee**

Mr. Leung Man Chun (*Chairman*)  
Ms. Siu Yuk Ming  
Ms. Lung Wing Yee

## **(8) COMPLIANCE WITH RULES 5.05A OF THE GEM LISTING RULES**

According to Rule 5.05A of the GEM Listing Rules, the numbers of Independent non-executive director of a listed issuer must include at least one-third of the board. Following the resignation of Dr. Chan, Mr. Yanagihara, Mr. Fukumitsu and Mr. Hidaka and appointment of Mr. Leung, the Board comprises four Executive Directors, two Non-executive Directors and three Independent Non-executive Directors. As a result, the Company has complied with Rules 5.05A of the GEM Listing Rules.

By Order of the Board  
**King of Catering (Global) Holdings Ltd.**  
**Tsang Wing Ki**  
*Executive Director*

Hong Kong, 31 March 2025

*As at the date of this announcement, the Board comprises, Mr. Tsang Wing Ki, Mr. Man Kwok Hing, Ms. Leung Suet Yiu and Mr. Leung Chun Yu Edmund as executive Directors; Mr. Yuen Chi Ping and Mr. Takeda Masahiro as non-executive Directors; and Ms. Siu Yuk Ming, Ms. Lung Wing Yee and Mr. Leung Man Chun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.*