

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Youzan Technology Limited

Stock code (ordinary shares): 08083

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 April 2025

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 14 April 2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Mr. Zhu Ning
Mr. Yu Tao

Independent non-executive Directors
Dr. Fong Chi Wah
Mr. Deng Tao
Mr. Li Shaojie
Ms. Li Qingyang

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Capacity	Interest in shares	Interest in underlying shares	Total interest in shares	% Shareholding
	Mr. Zhu Ning	Beneficial owner	28,000,000	1,000,000 (Note 3)	7,333,532,082	22.24
		Interest of controlled corporation	5,744,205,768 (Note 1)			
		Founder of a discretionary trust	1,560,326,314 (Note 2)			
	Whitecrow Investment Ltd. ("Whitecrow")	Beneficial owner	5,744,205,768 (Note 4)	-	5,744,205,768	17.42
	Double Peace Limited	Interests of controlled corporation	5,744,205,768 (Note 4)	-	5,744,205,768	17.42
	Tricor Equity Trustee Limited	Trustee	5,744,205,768 (Note 4)	-	5,744,205,768	17.42

Note 1: The shares are held by Whitecrow. Whitecrow is a company incorporated in the British Virgin Islands with limited liability and is 100% beneficially owned by Mr. Zhu Ning.

Note 2: The shares are held by Youzan Teamwork Inc. ("Youzan Teamwork"). Youzan Teamwork is a company incorporated in the British Virgin Islands with limited liability. Youzan Teamwork was owned as to 8% by Mr. Zhu Ning, and 18% by Whitecrow.

Note 3: The Company granted the share options under Share Option Scheme on 20 January 2023. The share options are valid until 19 January 2028 and have an exercise price of HK\$0.385.

Note 4: Whitecrow is a company incorporated in the British Virgin Islands with limited liability and is wholly-owned by Double Peace Limited. Mr. Zhu Ning is the settlor of a discretionary trust which holds the entire issued share capital of Double Peace Limited. Tricor Equity Trustee Limited holds the entire issued share capital of Double Peace Limited as trustee of the discretionary trust.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Conyers Corporate Services (Bermuda) Limited
Clarendon House
2 Church Street
Hamilton Pembroke HM 11 Bermuda

Head office and principal place of business:

Unit 1511, 15/F., Shui On Centre
No. 6-8 Harbour Road
Wan Chai, Hong Kong

Web-site address (if applicable):

www.youzan.com

Share registrar:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F., Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

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Auditors: Ernst & Young
 27/F, One Taikoo Place
 979 King's Road
 Quarry Bay, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Group is principally engaged in providing merchants with online and offline e-commerce solutions (also known as SaaS (software as a service)) and various payment services.

C. Ordinary shares

Number of ordinary shares in issue: 32,978,308,752

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

As at 1 April 2025, there were 13,600,000 share options granted and outstanding under the share option scheme of the Company adopted on 12 June 2019.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Zhu Ning
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.