## NOBLE TACK INTERNATIONAL LIMITED

9/F HKHC Tower, No. 241-243 Nathan Road, Jordan, Kowloon Tel: 2549 2038

Fax: 2353 5898

Date: 30 August 2024

BY EMAIL (ronnie.hui@tngfintech.com) AND BY POST

Seamless Group Inc. 21/F Olympia Plaza, 255 King's Road, North Point, Hong Kong Attention: Mr. Ronnie Hui

Dear Sir,

Option Deed for the Grant of Option (the "Option Deed") dated 2 June 2022 entered into between Seamless Group Inc. (the "Grantor") and Noble Tack International Limited (the "Grantee") in relation to the option to require the Grantor to acquire the Option Shares and the Shareholder's Loan from the Grantee - Notice to exercise the option

We refer to the captioned matter. Terms used in this letter, unless otherwise defined, shall have the same meaning as those defined in the Option Deed.

We hereby give you the notice to exercise the Option to require you to acquire from us (i) 10,200 Option Shares and (ii) Shareholder's Loan in the total amount of US\$2,050,000 at on 30 August 2024 or at such time as the the Option Price of US\$ 5,353,841 completion of the deSPAC transaction to be confirmed by the Grantor, which shall be settled by the issue of the Convertible Bonds by Seamless Group Inc. to Century Harvest Investment Limited of 9/F, HKHC Tower, No. 241-243 Nathan Road, Jordan, Kowloon, Hong Kong in accordance with the Option Deed. Completion of the sale and purchase of the above Option Shares and the above Shareholder's Loan shall take place at 4:00 p.m. on 30 August 2024

or at such time as the completion of the deSPAC transaction to be confirmed by the Grantor.

Yours faithfully, For and on behalf of **Noble Tack International Limited** 

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Mr. Fong Chak Kiu

Director