THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser for independent advice.

If you have sold or transferred all your shares in Shenzhen Neptunus Interlong Bio-technique Company Limited*, you should at once hand this circular with the accompanying and form of proxy to the purchaser(s), transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

NEPTUNUS
海王

深圳市海王英特龍生物技術股份有限公司

SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8329)

(i) LENGTHS OF TENURE OF INDEPENDENT NON-EXECUTIVE DIRECTORS WHO HAVE SERVED FOR MORE THAN NINE YEARS
(ii) PROPOSED DECLARATION OF FINAL DIVIDEND AND SPECIAL DIVIDEND
(iii) CLOSURE OF REGISTER OF MEMBERS
AND
(iv) NOTICE OF ANNUAL GENERAL MEETING

A notice convening the Annual General Meeting of Shenzhen Neptunus Interlong Bio-technique Company Limited* to be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the People's Republic of China (the "**PRC**") on Tuesday, 13 May 2025 at 10:00 a.m. is set out on pages 7 to 9 of this circular. The relevant form of proxy for use at the Annual General Meeting is also enclosed. Such form of proxy is also published on the websites of GEM (http://www.hkgem.com) and the Company (www.interlong.com).

Whether or not you are able to attend the Annual General Meeting in person, please complete and return the accompanying form of proxy in accordance with the instructions printed thereon, in the case of holders of H Shares (as defined below), to the Company's H Share Registrar and Transfer Office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and in the case of holders of Domestic Shares (as defined below), to the registered office of the Company at Suite 1702, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, the PRC as soon as possible but in any event not less than 24 hours before the time appointed for the Annual General Meeting (i.e. not later than 10:00 a.m. on Monday, 12 May 2025). Completion and return of the accompanying form of proxy will not preclude you from attending and voting at the meeting or any adjourned meeting should you so wish and in such event, the instrument appointing a proxy will be deemed to be revoked.

This circular will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and in the Company's website at www.interlong.com.

References to time and dates in this circular are to Hong Kong time and dates.

* *For identification purpose only*

17 April 2025

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

This circular, for which the directors of the Company (the "**Directors**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this circular misleading.

CONTENTS

In this circular, unless the context otherwise requires, the following expressions shall have the following respective meanings:

"Annual General Meeting"	the annual general meeting of the Company to be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the PRC, on Tuesday, 13 May 2025 at 10:00 a.m. to consider, and, if appropriate, to approve the resolutions contained in the notice of the meeting which is set out on pages 7 to 9 of this circular, or any adjournment thereof;
"Board"	the board of Directors;
"Company"	深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*), a joint stock company incorporated in the PRC, whose H shares are listed on GEM;
"Company Law"	the Company Law of the PRC;
"Director(s)"	the director(s) of the Company;
"Domestic Share(s)"	ordinary share(s) of nominal value of RMB0.10 each in the issued share capital of the Company which are subscribed for or credited as paid up in Renminbi;
"Final Dividend"	the proposed final dividend of RMB0.005 per Share in respect of the year ended 31 December 2024 payable to Shareholders whose names appear on the register of members of the Company on Wednesday, 21 May 2025;
"GEM"	GEM operated by the Stock Exchange;
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM;
"Group"	the Company and its subsidiaries;
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC;
"H Share(s)"	ordinary share(s) of nominal value of RMB0.10 each in the issued share capital of the Company which are listed and traded on GEM;
"Latest Practicable Date"	16 April 2025, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein;

"Nomination Committee"	the nomination committee of the Board;
"PRC"	the People's Republic of China;
"RMB"	Renminbi, the lawful currency of the PRC;
"Share(s)"	the Domestics Shares and the H Shares;
"Shareholder(s)"	shareholder(s) (both holders of Domestic Shares and H Shares) of the Company;
"Special Dividend"	the proposed special dividend of RMB0.141 per Share payable to Shareholders whose names appear on the register of members of the Company on Wednesday, 21 May 2025;
"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"Treasury Shares"	has the meaning ascribed to it under the GEM Listing Rules (as applicable); and
"%"	per cent.

* *For identification purpose only*

深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

Executive Directors:
Mr. Zhang Feng *(Chairman)*
Mr. Huang Jian Bo
Mr. Zhang Xiao Guang

Non-executive Directors:
Mr. Zhang Yi Fei
Ms. Yu Lin
Mr. Jin Rui

Independent Non-executive Directors:
Mr. Yick Wing Fat, Simon
Mr. Poon Ka Yeung
Mr. Zhang Jian Zhou

Registered Office:
Suite 1702
Neptunus Yinhe Technology Mansion
1 Keji Middle 3rd Road
Maling Community
Yuehai Sub-district
Nanshan District, Shenzhen, the PRC

Principal Place of Business in Hong Kong:
43/F
One Taikoo Place
979 King's Road
Quarry Bay
Hong Kong

Shenzhen, the PRC, 17 April 2025

To the Shareholders

Dear Sir or Madam,

(i) LENGTHS OF TENURE OF INDEPENDENT NON-EXECUTIVE DIRECTORS WHO HAVE SERVED FOR MORE THAN NINE YEARS
(ii) PROPOSED DECLARATION OF FINAL DIVIDEND AND SPECIAL DIVIDEND
(iii) CLOSURE OF REGISTER OF MEMBERS
AND
(iv) NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to give you notice of the Annual General Meeting and to provide you with information regarding certain resolutions to be proposed at the Annual General Meeting to enable you to make an informed decision on whether to vote for or against those resolutions at the Annual General Meeting.

* *For identification purpose only*

2. LENGTHS OF TENURE OF INDEPENDENT NON-EXECUTIVE DIRECTORS WHO HAVE SERVED FOR MORE THAN NINE YEARS

As at the Latest Practicable Date, the Board comprised of nine members, including Mr. Zhang Feng, Mr. Huang Jian Bo and Mr. Zhang Xiao Guang as executive Directors, Mr. Zhang Yi Fei, Ms. Yu Lin, and Mr. Jin Rui as non-executive Directors, and Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou as independent non-executive Directors. Pursuant to code provision B.2.4(a) of the Corporate Governance Code as set out in Appendix C1 of the GEM Listing Rules, the details of the independent non-executive Directors are set out as follows:

Independent Non-Executive Directors	Appointed with effect from	Length of tenure as at the Latest Practicable Date
Mr. Yick Wing Fat, Simon	21 August 2005	Approximately 19.5 years
Mr. Poon Ka Yeung	21 August 2005	Approximately 19.5 years
Mr. Zhang Jian Zhou	21 January 2016	Approximately 9 years

The Board and the Nomination Committee have been actively identifying and approaching potential candidates who have the appropriate expertise to be appointed as a new independent non-executive Director. However, additional time is required for the Board and the Nomination Committee to complete the selection and nomination procedures for the appointments, including but not limited to: (a) arranging preliminary interviews with the potential candidates and further interviews with the shortlisted candidates thereafter to assess their suitability, experience, skills, qualifications, and independence; and (b) negotiating the terms of the appointment with the potential candidates. Further announcements will be made by the Company in relation to such appointment when appropriate.

3. PROPOSED DECLARATION OF FINAL DIVIDEND AND SPECIAL DIVIDEND

As disclosed in the Company’s announcement dated 25 March 2025 in relation to the annual results of the Group for the year ended 31 December 2024, the Board has recommended the final dividend of RMB0.005 per Share in respect of the year ended 31 December 2024 and a special dividend of RMB0.141 per Share of the Company.

Subject to the approval by the Shareholders at the Annual General Meeting, the proposed Final Dividend and Special Dividend is expected to be paid on or around Friday, 6 June 2025 to the Shareholders whose names appear on the register of members of the Company on Wednesday, 21 May 2025.

4. ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

The notice of the Annual General Meeting is set out on pages 7 to 9 of this circular.

Pursuant to the GEM Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published by the Company after the Annual General Meeting in the manner prescribed under the GEM Listing Rules.

The relevant form of proxy for use at the Annual General Meeting is enclosed with this circular and such form of proxy is also published on the website of GEM (www.hkgem.com) and the website of the Company (www.interlong.com). Whether or not you intend to attend the Annual General Meeting in person, you are requested to complete, sign and return (i) the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible but in any event not less than 24 hours before the time appointed for the Annual General Meeting (i.e. not later than Monday, 12 May 2025 at 10:00 a.m.). Completion and return of the form of proxy will not preclude you from attending the Annual General Meeting and voting in person if you so wish in which event the relevant form(s) of proxy shall be deemed revoked.

5. CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the Annual General Meeting, the register of members of the Company will be closed from Thursday, 8 May 2025 to Tuesday, 13 May 2025, both days inclusive, during which no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for attending the Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar and Transfer Office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Wednesday, 7 May 2025.

For determining the entitlement to the proposed Final Dividend and Special Dividend (subject to approval by the Shareholders at the Annual General Meeting), the register of members of the Company will be closed from Monday, 19 May 2025 to Wednesday, 21 May 2025, both days inclusive, during which no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for the proposed Final Dividend and Special Dividend, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar and Transfer Office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Friday, 16 May 2025.

6. RECOMMENDATION

The Directors consider that all resolutions proposed for consideration and approval by the Shareholders at the Annual General Meeting are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the Annual General Meeting.

Yours faithfully,
By Order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

* *For identification purpose only*

深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting (the "**Meeting**") of 深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*) (the "**Company**") will be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the People's Republic of China (the "**PRC**") on Tuesday, 13 May 2025 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the resolutions set out below. Unless the context otherwise requires, the terms defined in the circular of the Company dated 17 April 2025 (the "**Circular**") shall have the same meaning herein.

ORDINARY RESOLUTIONS

1. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2024.

2. To consider and approve the reports of the board (the "**Board**") of directors (the "**Directors**") of the Company and the auditors for the year ended 31 December 2024.

3. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2024.

4. To consider and approve the re-appointment of Grant Thornton Hong Kong Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting and to authorise the Board to fix their remuneration.

5. To consider and approve the annual budget and final accounts of the Company.

6. To consider and approve a final dividend of RMB0.005 per share for the year ended 31 December 2024.

7. To consider and approve a special dividend of RMB0.141 per share.

* *For identification purpose only*

By Order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

Shenzhen, the PRC, 17 April 2025

* *For identification purpose only*

Registered Office:
Suite 1702
Neptunus Yinhe Technology Mansion
1 Keji Middle 3rd Road
Maling Community
Yuehai Sub-district
Nanshan District, Shenzhen
The PRC

Place of Business in Hong Kong:
43/F
One Taikoo Place
979 King's Road
Quarry Bay
Hong Kong

Notes:

1. A shareholder of the Company (the "**Shareholder**") entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a Shareholder. In the case of joint holders of shares of the Company (the "**Shares**"), any one of such joint holders may sign the form of proxy. However, if more than one of such joint holders are present at the Meeting, whether personally or by proxy, that one of the joint Shareholders so present whose name stands first in the register of Shareholders in respect of such Shares shall alone be entitled to vote in respect thereof.

2. In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or the notarised copy of such power of attorney or authority must be lodged not less than 24 hours before the day appointed for the Meeting (i.e. not later than 10:00 a.m. on Monday, 12 May 2025, in the case of holders of H shares of the Company (the "**H Shares**"), with the Company's H Share Registrar and Transfer Office, Tricor Investor Services Limited (the "**Company's H Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and in the case of holders of domestic shares of the Company (the "**Domestic Shares**"), to the Company's registered office at Suite 1702, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, the PRC.

3. The Shareholders or their proxies will be required to produce proof of their identities (and a copy of the form of proxy in case of proxies) when attending the Meeting.

4. To ascertain the Shareholders' entitlement to attend and vote at the Meeting, the register of Shareholders will be closed from Thursday, 8 May 2025 to Tuesday, 13 May 2025, both days inclusive, during which no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for attending the Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Wednesday, 7 May 2025.

5. To ascertain the entitlement to the Final Dividend and Special Dividend (subject to approval by the Shareholders at the Meeting), the register of Shareholders will be closed from Monday, 19 May 2025 to Wednesday, 21 May 2025, both days inclusive, during which no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for the proposed Final Dividend and Special Dividend, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 16 May 2025.

6. The Meeting is expected to last for no more than a day. The Shareholders or their proxies attending the Meeting shall bear their own traveling, accommodation and meal expenses.

7. Voting at the Meeting will be conducted by way of poll. For the avoidance of doubt, holders of treasury shares (if any) have no right to vote at the Company's general meeting(s).

8. For any enquiries about this notice, please contact the contact person of the general meetings, Mr. Huang Jian Bo, at +86 755 2640 1275.

9. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the executive Directors are Mr. Zhang Feng, Mr. Huang Jian Bo and Mr. Zhang Xiao Guang; the non-executive Directors are Mr. Zhang Yi Fei, Ms. Yu Lin and Mr. Jin Rui; and the independent non-executive Directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this notice is accurate and complete in all material aspects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this notice or this notice misleading.

This notice will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the Company's website at www.interlong.com.