TradeGo

TradeGo FinTech Limited
捷利交易寶金融科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8017)

VOLUNTARY ANNOUNCEMENT
UPDATE ON THE ON-MARKET SHARE REPURCHASES

This announcement is published by TradeGo FinTech Limited (the "**Company**") on a voluntary basis. Reference is made to the voluntary announcement of the Company dated February 20, 2025 (the "**Announcement**") in relation to the repurchase of Shares (the "**Initial Phase of Share Repurchase**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As of the date of this announcement, the Company had repurchased a total of 29,988,000 Shares under the Initial Phase of Share Repurchase, representing approximately 4.998% of the total number of issued Shares (excluding treasury Shares) as at the date of the AGM.

The Board hereby announces that the Board has resolved (i) that the Company has completed the Initial Phase of Share Repurchase; and (ii) to further repurchase Shares in the open market from time to time pursuant to the Repurchase Mandate (the "**Phase 2 Share Repurchase**"). The total numbers of Shares to be repurchased under the Initial Phase of Share Repurchase and the Phase 2 Share Repurchase shall not exceed 10% of the total numbers of issued Shares (excluding treasury Shares) as of the date of AGM, being 60,000,000 Shares.

The period for the Phase 2 Share Repurchase is from May 20, 2025 until (a) the conclusion of the next annual general meeting of the Company, (b) the expiration of the period within which the next annual general meeting of the Company is required to be held by the articles of association of the Company or any applicable law, or (c) the date upon which such authority is revoked or varied by an ordinary resolution of the Shareholders at a general meeting of the Company, whichever is the earliest. The Company intends to finance the proposed Phase 2 Share Repurchase with its own financial resources.

The Board does not propose to exercise the Repurchase Mandate to such an extent as would, in the circumstances, give rise to an obligation to make a mandatory offer in accordance with Rule 26 of the Code on Takeovers and Mergers and/or result in the aggregate number of Shares held by the public shareholders falling below the prescribed minimum percentage as required by the GEM Listing Rules or prescribed by The Stock Exchange of Hong Kong Limited.

The Board believes that the Phase 2 Share Repurchase demonstrates the Company's continuous confidence in its own business outlook and prospects and would ultimately benefit the Company and create value for its Shareholders. The Board believes that the Company's current financial resources would enable it to implement the Phase 2 Share Repurchase while maintaining a solid financial position.

Shareholders and potential investors should note that the exercise of the Repurchase Mandate by the Company will be subject to market conditions and will be at the absolute discretion of the Board. There is no assurance of the timing, quantity or price of any repurchases. Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Shenzhen, People's Republic of China, May 19, 2025

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan and Mr. WANG Haihang as non-executive Directors; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradegomart.com.