AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8168)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2024

Reference is made to the annual report of Amasse Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 30 September 2024 (the "**2024 Annual Report**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2024 Annual Report.

This announcement is made to provide supplemental information to the 2024 Annual Report.

As at 1 October 2023 and 30 September 2024, the total number of Share Options that can be granted under the Share Option Scheme adopted on 26 February 2018 was 100,000,000 and nil respectively. Further, as at 30 September 2024, the total number of Shares that may be issued upon exercise of all Share Options granted under the Share Option Scheme was 100,000,000 Shares, representing approximately 9.09% of the weighted average number of Share in issue (excluding treasury shares) of 1,100,000,000 Shares.

During the year ended 30 September 2024, the remuneration committee of the Company approved the grant of the Share Options in respect of the Share Option Scheme. All of the Share Options shall vest on the 1st anniversary of the date of grant. The vesting of the Shares Options is subject to satisfaction of performance targets as determined by the Board at its absolute discretion, either on a case-by-case or general basis, with reference to, as the case may be, grantee's expertise, skills or experience, contribution to the Group, performance and synergies at work, achievement of performance targets or annual appraisal results, key performance indicators of respective department(s) that the grantee belongs.

There is no clawback mechanism attached to the Share Options. Having considered that (i) the grantees are the Directors and employees of the Group who will contribute directly to the overall business performance, sustainable development and/or good corporate governance of the Group; (ii) the grant of Share Options to the grantees is a recognition for their past contributions to the Group; and (iii) the Share Options are subject to the terms of the Share Option Scheme which provides for circumstances under which the Share Options shall lapse in the event that the grantees cease to be an employee of the Group (including any director) by reason of a termination of his/her employment on grounds including, but not limited to, that he/she has been guilty of misconduct, the remuneration committee of the Company considered that without additional clawback mechanism, the grant of the Share Options could align the interests of the grantees with that of the Company and the Shareholders, reward and provide incentive to the grantees to work towards successes of the Group, and reinforce their commitment to long-term services of the Group, which is in line with the purpose of the Share Option Scheme.

Save as disclosed above, all other information in the 2024 Annual Report remains the same.

By order of the Board
Amasse Capital Holdings Limited
Lam Ting Lok
Executive Director and CEO

Hong Kong, 26 May 2025

As at the date of this announcement, the executive Directors are Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Li Wing Sum Steven and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein orthis announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.