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SuperRobotics Holdings Limited

超人智能控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements SuperRobotics Holdings Limited (the “**Company**”) dated 7 May 2025 with respect to the connected transaction in relation to the issue of Subscription Shares under Specific Mandate for Debt Capitalization (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among others things, (i) further details of the Subscription Agreement and the transactions contemplated thereunder; (ii) a notice convening the SGM; and (iii) other information as required under the GEM Listing Rules, was expected to be despatched to the Shareholders on or before 27 May 2025.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date falling on or before 6 June 2025.

By order of the Board
SuperRobotics Holdings Limited
Su Zhenhui
Executive Director and Chairman

Hong Kong, 27 May 2025

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Su Zhenhui and Mr. Feng Zheng, one non-executive Director, namely Ms. Li Jiaqi and three independent non-executive Directors, namely Mr. Tam B Ray, Billy, Mr. Xu Guojun and Mr. Xue Wei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for a minimum period of 7 days from the date of its publication and on the Company’s website at <http://www.superrobotics.com.hk>.