HKEX 香港交易所

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name: Lajin Entertainment Network Group Limited

Stock code (ordinary shares): 8172

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 May 2025.

A. General

Place of incorporation: incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 26 March 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors — Executive, Non-Executive or Independent Non-Executive)

Executive directors:
Mr. Colin Xu
Mr. Leung Wai Shun Wilson

Non-executive directors:
Mr. Zou Xiao Chun
Mr. Zhou Ya Fei
Mr. Li Xue Song
Ms. Wu Qian

Independent non-executive directors:
Mr. Wang Ju
Mr. Ng Wai Hung
Mr. Lam Cheung Shing Richard

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Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:

Name	Number of shares and other securities of the Company	Percentage
Jiaxuan Group Company Limited ("**Jiaxuan**") *(Note 1)*	198,256,172 shares	47.10%
Famous Peak Investments Limited ("**Famous Peak**") *(Note 2)*	45,993,495 shares	10.93%
First Charm Investments Limited ("**First Charm**") *(Note 3)*	31,154,541 shares	7.4%

Notes:

(1) Jiaxuan is owned as to 55% by Eagle King Investment Holding Limited ("**Eagle King**") and as to 45% by Great Majestic Global Holdings Limited ("**Great Majestic**"). Mr. Wong Kwong Yu owns 100% of Eagle King and Mr. Xu Zhong Min owns 100% of Great Majestic.

(2) Famous Peak is a wholly-owned subsidiary of CITIC Investment (HK) Limited, being one of the wholly-owned subsidiaries of CITIC Limited. CITIC Group Corporation is the holding company of the CITIC Limited.

(3) Mr. Ko Chun Shun, Johnson owns 100% of First Charm.

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Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda
Head office and principal place of business:	Unit 3903A, 39/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong
Web-site address (if applicable):	http://www.irasia.com/listco/hk/lajin/index.htm.
Share registrar:	Union Registrars Limited Suites 3301-04, 33/F Two Chinachem Exchange Square 338 King's Road North Point, Hong Kong
Auditors:	BDO Limited

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B. Business activities

The principal activities of the Group are provision of artists management services, investment in movies, TV programmes and internet contents and new media e-commerce business.

C. Ordinary shares

Number of ordinary shares in issue:	420,913,104
Par value of ordinary shares in issue:	HK$0.10 each
Board lot size (in number of shares):	20,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Not Applicable

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: LEUNG Wai Shun Wilson

Title: Director

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.