RMH HOLDINGS LIMITED
德斯控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8437)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of RMH Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 31 December 2024 (the "**2024 Annual Report**"). Terms used herein shall have the same meanings as defined in the 2024 Annual Report unless otherwise stated.

As disclosed in the 2024 Annual Report, the financial guarantee liabilities in the amount of approximately S$4,076,000 represent the corporate guarantees provided by the Company for the Default Borrowings, in addition to the corporate guarantees, the Default Borrowings are also secured by personal guarantees provided by Dr. Loh and Dr. Loh has agreed to settle the Default Borrowings by his own personal resources, and has further agreed not to claim or take any action against the Group for recourse, subject to certain conditions.

The Company would like to provide the following additional information relating to the Disclaimer of Opinion as set out in the 2024 Annual Report:

The Group had actively communicated with the Singapore Liquidators as well as the financial institutions providing banking facilities to the Singapore Liquidated Subsidiaries. The Company was informed by Dr Loh that he repaid Singapore UOB and DBS bank loans in the total amount of SGD2,519,849.68. Dr. Loh confirmed that he did not intend to claim against the Group in the near future and there was a condition that the Company should allot and issue new shares of the Company (the "**Shares**") as consideration. However, there is currently no concrete plan of issuance of new Shares to Dr. Loh. The Company will continue to actively engage in discussions with Dr. Loh to come up with a settlement plan with Dr. Loh so as to discharge the Company's obligations over the Default Borrowings by 31 December 2025.

The amounts due to Singapore Liquidated Subsidiaries of approximately S$6,800,000 were assigned to an independent external party (the "**Assignee**") during the year ended 31 December 2024. Since February 2025, the Company has been in touch with the Assignee and are in the course of discussing repayment schedule and settlement arrangement with the Assignee. The Company is hopeful that they can agree on the repayment schedule within 2025.

The above supplemental information does not affect other information disclosed in the 2024 Annual Report. Save as disclosed above, the other information contained in the 2024 Annual Report remain unchanged.

By order of the Board
RMH Holdings Limited
Poon Chun Yin
Chairman and Executive Director

Hong Kong, 29 May 2025

As at the date of this announcement, the executive Directors are Mr. Poon Chun Yin (Chairman), Mr. Lee Chung Shun (Deputy Chairman), Mr. Cui Han and Mr. Tang Ho Lun Ronald; and the independent non-executive Directors are Mr. Chau Wing Nam, Mr. Yeung Pok Man Peason, Ms. Chong Wai Shan and Ms. Chan Siu Mat.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at https://www.rmhholdings.com.sg.