

**THE STOCK EXCHANGE OF HONG KONG LIMITED***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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**Company name:** WLS Holdings Limited

**Stock code (ordinary shares):** 8021

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 June 2025.

**A. General**

**Place of incorporation:** Incorporated in the Cayman Islands and continued in Bermuda

**Date of initial listing on GEM:** 7 December 2001

**Name of Sponsor(s):** N/A

**Names of directors:**  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*  
Executive Director  
Mr. Li Zhenxing  
Independent non-executive Directors  
Mr. Lo Ka Ki  
Ms. Gong Qiuyun  
Mr. Yang Hui

**Name(s) of substantial shareholder(s):** N/A  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

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Name(s) of company(ies) listed on GEM N/A  
or the Main Board of the Stock  
Exchange within the same group as the  
Company:

Financial year end date: 30 April

Registered address: Victoria Place, 5th Floor, 31 Victoria Street, Hamilton, HM 10, Bermuda

Head office and principal place of business: Rooms 1001-1006, 10th Floor, Tower A, Southmark, 11 Yip Hing Street, Wong Chuk Hang, Aberdeen, Hong Kong

Web-site address (if applicable): www.wls.com.hk

Share registrar: Principal share registrar and transfer office  
Ocorian Management (Bermuda) Limited  
Victoria Place, 5<sup>th</sup> Floor, 31 Victoria Street, Hamilton, HM 10, Bermuda

Hong Kong branch share registrar and transfer office  
Tricor Investor Services Limited  
17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong

Auditors: Infinity CPA Limited  
Room 1501, 15/F, Olympia Plaza, 255 King's Road, North Point, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are principally engaged in the provision of scaffolding, fitting out and other auxiliary services for construction and buildings work, money lending business, securities investment business, and assets management business.

**C. Ordinary shares**

Number of ordinary shares in issue: 14,367,101,072

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

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Board lot size:	<u>N/A</u>
Expiry date:	<u>N/A</u>
Exercise price:	<u>N/A</u>
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	<u>N/A</u>
No. of warrants outstanding:	<u>N/A</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>N/A</u>

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Fu Yan Ming  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

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**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*