UNITAS HOLDINGS LIMITED
宏海控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8020)

PROFIT WARNING

This announcement is made by Unitas Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Directors**") of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Company, the Group is expected to record a net loss attributable to owners of the Company ranged from approximately HK$21 million to approximately HK$24 million for the year ended 31 March 2025 as compared to a net loss of approximately HK$0.19 million for the corresponding period in 2024. Such increase in loss was mainly due to (i) significant decrease in the number of comparatively high profit margin projects obtained from the Group's brand management and marketing consulting services; (ii) increase in loss from the operation of playgrounds in Baoan and Futian as well as "Ganawawa" shops in Hong Kong; (iii) increase in administrative cost for the preparation of the forthcoming opening of the indoor theme park in Macau centered around the international IP brand namely Nickelodeon with gross floor area of approximately 9,000 square feet; and (iv) increase in impairment provision on trade receivable from the IP automation and entertainment business. The dry bulk shipping and logistic business of the Group continued to growth steadily which partially set off the above effect.

The information contained in this announcement is prepared only based on (i) the Board's preliminary assessment of the unaudited consolidated management accounts for the year ended 31 March 2025 which have neither been audited or reviewed by the independent auditors of the Company nor reviewed by the audit committee of the Board; and (ii) the information currently available to the Board, which is subject to change and finalisation. Shareholders and potential investors are advised to read carefully the Company's announcement regarding the Group's results for the year ended 31 March 2025, which is expected to be published on 27 June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Unitas Holdings Limited
Maisy Ho
Chairlady

Hong Kong, 23 June 2025

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Lau Ling Tak and Ms. Man Wing Yee Ginny and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Dr. Chow Ho Wan, Owen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its posting. This announcement will also be published on the Company's website (www.unitas.com.hk).