BYTE META

BYTE METAVERSE HOLDINGS LIMITED
比特元宇宙控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8645)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2023/2024 ANNUAL REPORT

Reference is made to the annual report of Byte Metaverse Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 30 June 2024 published on 27 September 2024 (the "**2023/2024 Annual Report**"). Capitalised terms used herein shall have the same meanings as those defined in the 2023/2024 Annual Report unless the context requires otherwise.

In addition to the information provided in the 2023/2024 Annual Report, the Company would like to provide the following supplementary information in relation to the Share Option Scheme and Share Award Scheme as set out in the section headed "Share Schemes" in the "Report of the Directors" on pages 38 to 42 of the 2023/2024 Annual Report, as contemplated under Rule 23.09(7) of the GEM Listing Rules.

INFORMATION IN RELATION TO THE SHARE OPTION SCHEME

An offer shall be deemed to have been accepted by an Eligible Option Participant concerned in respect of all Shares which are offered to such Eligible Option Participant when the duplicate letter comprising acceptance of the offer duly signed by the Eligible Option Participant with the number of Shares in respect of which the offer is accepted as stated therein, together with a remittance in favour of the Company of HK$1.00 by way of consideration for the grant thereof is received by the Company.

The offer shall remain open for acceptance by the Eligible Option Participant for a period of twenty-one (21) days inclusive of, and from the offer date provided that no such offer shall be open for acceptance after the earlier of the close of business of the Company on the date which falls ten (10) years after the Adoption Date or the termination of the Share Option Scheme.

INFORMATION IN RELATION TO THE SHARE AWARD SCHEME

No payment is required on acceptance of the awarded Shares.

The above supplementary information does not affect any other information contained in the 2023/2024 Annual Report, and save as disclosed in this announcement, all other information in the 2023/2024 Annual Report remains unchanged.

By order of the Board
Byte Metaverse Holdings Limited
Yu Decai
Chairman and Executive Director

Hong Kong, 26 June 2025

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Hu Mingdai as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Mr. Ng Der Sian, Mr. Shen Haipeng and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication. This announcement will also be published on the Company's website at byte-metaverse.com.