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CBK Holdings Limited **漢諾佳池控股有限公司**

(formerly known as CBK Holdings Limited 國茂控股有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8428)

INSIDE INFORMATION

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This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of CBK Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

(1) DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2025

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that, based on the information currently available to the Company, both the Company and the auditors of the Company (the “**Auditors**”) need additional time to gather information and complete the audit procedures for the audit of the Company’s annual results for the year ended 31 March 2025 (the “**Annual Results**”). Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish the Annual Results no later than three months after the end of the financial year of the Company, i.e. on or before 30 June 2025.

As of the date of this announcement, the Company is still in the process of providing certain outstanding documents to the Auditors for them to complete the required audit procedures and works for the Annual Results. In light of the aforementioned circumstances, the Board is of the view that the Company is unable to publish the Annual Results on 30 June 2025, as required by the GEM Listing Rules. The delay in publication of the Annual Results constitutes a non-compliance with Rule 18.49 of the GEM Listing Rules.

The Company is working closely with the Auditors to provide all requisite information and documents to complete the audit procedures as soon as possible. However, the expected date of the publication of the Annual Results will need to be further discussed and determined with the Auditors and will be announced as and when appropriate.

(2) POSSIBLE DELAY IN DESPATCH OF ANNUAL REPORT

Pursuant to Rule 18.03 of the GEM Listing Rules, the Company is required to despatch its annual report for the year ended 31 March 2025 (the “**Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e. on or before 31 July 2025). Due to the delay in the publication of the Annual Results, it is expected that there may be a possible delay in the despatch of the Annual Report. The possible delay in despatch of the Annual Report, if materialised, will constitute a non-compliance with Rule 18.03 of the GEM Listing Rules. The expected date of despatch of the Annual Report will be announced as and when appropriate.

(3) POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 18 June 2025 in relation to a meeting of the Board (the “**Board Meeting**”) to be held on 30 June 2025 for the purpose of, among other matters, approving the Annual Results announcement for publication and considering the recommendation of the payment of final dividend, if any. The Board will make further announcement(s) as and when appropriate to inform the Shareholders of (i) the date of the Board Meeting; and (ii) the date of the publication of the Annual Results and the despatch of the Annual Report.

(4) POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, if the issuer fails to publish financial information in accordance with the GEM Listing Rules, the Stock Exchange will normally request a suspension of trading in the issuer’s securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on 2 July 2025 until the publication of the Annual Results by the Company.

Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult with their professional adviser(s).

By Order of the Board
CBK Holdings Limited
Tang Chu Ming
Chairman and Executive Director

Hong Kong, 26 June 2025

As of the date of this announcement, the Board comprises Mr. Tang Chu Ming (Chairman), Mr. Chung Man Lai and Ms. Liu Zhongling as executive Directors; and Mr. Wong Ching Wan, Mr. Ding Junchen and Ms. Yin Haiping as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of The Stock Exchange for the purpose of giving information which regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <https://cbkholdings.etnet.com.hk>.