



Prism

Private and confidential

30 June 2025

The Board of Directors
Well Link Securities Holdings Limited
Unit 13-15, 11/F.,
China Merchants Tower, Shun Tak Centre,
168-200 Connaught Road Central, Hong Kong

Dear Sirs,

Re: Well Link Securities Holdings Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular dated 30 June 2025 in connection with the proposed acquisition of Sea and Alphine Co Ltd (the “Target Company”) and its subsidiaries (hereafter collectively referred to as the “Target Group”) to the inclusion of our independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information of the Group dated 30 June 2025 (the “Assurance Report on Unaudited Pro Forma Financial Information”) in the Circular and the references thereto and to ourselves, in the form and context in which they are included.

We attached a copy of the document initialed by ourselves for the purpose of identification.

We further consent to make available the Assurance Report on Unaudited Pro Forma Financial Information and this letter for public inspection in the manner, location and timeframe as described in Appendix IV to the Circular.

Yours faithfully,

Prism Hong Kong Limited
Certified Public Accountants
Fung Shing Bun, Spencer
Practising Certificate Number: P07451

Hong Kong