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KING OF CATERING (GLOBAL) HOLDINGS LTD.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

INSIDE INFORMATION

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This announcement is made by King Of Catering (Global) Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

POSSIBLE DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that there will be a delay in publication of the Company’s annual results for the year ended 31 March 2025 (the “**2025 Annual Results**”) as the Company is still in the process of dealing necessary information and documents with McMillan Woods (Hong Kong) CPA Limited (the “**Auditor**”) to complete the auditing process. The reasons include:

- (1) Since one of the financial assets of the Group was listed on National Association of Securities Dealers Automated Quotations (NASDAQ) in the United States during this fiscal year, additional time is required for the Auditor to gather sufficient audit information and to evaluate the fair value for the financial assets;
- (2) Certain bank confirmation letters and valuation reports for audit purpose have not yet been received by the Auditors as at the date of this announcement.

Accordingly, additional time is required for the Company to prepare the 2025 Annual Results. The expected date of the publication of the 2025 Annual Results will be on or before 23 July 2025, as discussed and determined with the Auditor and will be announced as and when appropriate.

Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish the 2025 Annual Results not later than three months after the end of the financial year (i.e. on or before 30 June 2025). In light of the aforementioned circumstances, it is expected that the Company is unable to publish the 2025 Annual Results on or before 30 June 2025, as required by the Listing Rules.

POSSIBLE DELAY IN DESPATCH OF 2025 ANNUAL REPORT

Pursuant to Rule 18.03 of the GEM Listing Rules, the Company is required to despatch its annual report for the year ended 31 March 2025 (the “**Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e. on or before 31 July 2025). Due to the delay in the publication of the Annual Results, it is expected that there may be a possible delay in the despatch of the Annual Report. The possible delay in despatch of the Annual Report, if materialised, will constitute a non-compliance with Rule 18.03 of the GEM Listing Rules. The expected date of despatch of the Annual Report will be announced as and when appropriate.

POSTPONEMENT OF BOARD MEETING

The Board announces that due to the delay in publication of the 2025 Annual Results, the meeting of the Board (the “**Board Meeting**”) for the purpose of considering and approving, among others, the 2025 Annual Results will be postponed. The Company will publish further announcement to inform its shareholders on the date of the relevant Board Meeting as and when appropriate.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, if the issuer fails to publish periodic financial information in accordance with the GEM Listing Rules, the Stock Exchange will normally request suspension of trading in the issuer’s securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information. As the 2025 Annual Results is expected not to be published by 30 June 2025, trading in all securities of the Company on the Stock Exchange is currently expected to be suspended from 9:00 a.m. on Wednesday, 2 July 2025, until the publication of the 2025 Annual Results.

The Board will make further announcement(s) as and when appropriate to inform the Shareholders of any updates in respect of (i) the publication of the 2025 Annual Results; (ii) the despatch of the 2025 Annual Report; (iii) the date of the Board Meeting; and (iv) the possible suspension of trading in the shares of the Company.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
King Of Catering (Global) Holdings Ltd.
Mr. Tsang Wing Ki
Executive Director

Hong Kong, 30 June 2025

As at the date of this announcement, the Board comprises, Mr. Tsang Wing Ki, Mr. Man Kwok Hing, Ms. Leung Suet Yiu and Mr. Leung Chun Yu Edmund as executive Directors; Mr. Yuen Chi Ping and Mr. Takeda Masahiro as non-executive Directors; and Ms. Siu Yuk Ming, Ms. Lung Wing Yee and Mr. Leung Man Chun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.