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**Victory Securities (Holdings) Company Limited**  
**勝利證券（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8540)**

**POSITIVE PROFIT ALERT**  
**TURNAROUND IN CONSOLIDATED RESULTS AND**  
**MAJOR OPERATING SUBSIDIARY TURNS PROFITABLE**

This announcement is made by Victory Securities (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available to the Board, including the unaudited consolidated management accounts of the Group and the unaudited management accounts of Victory Securities Company Limited (the wholly owned major operating subsidiary of the Company) (“**Victory Securities (HK)**”) for the period ended 30 June 2025 (the “**Period**”), that:

1. The Group and Victory Securities (HK) are expected to record a consolidated profit before tax of approximately HK\$47.04 million and profit before tax of approximately HK\$51.79 million respectively for the Period, as compared to a consolidated loss before tax of approximately HK\$5.70 million and loss before tax of approximately HK\$2.19 million recorded by the Group and Victory Securities (HK) respectively for the period ended 30 June 2024; and

2. The Group and Victory Securities (HK) are expected to record a consolidated net profit of approximately HK\$40.72 million and net profit of approximately HK\$45.48 million respectively for the Period, as compared to a consolidated net loss of approximately HK\$5.82 million and net loss of approximately HK\$2.31 million recorded by the Group and Victory Securities respectively for the period ended 30 June 2024.

Based on the information currently available, the Board considers that the significant improvement of the financial performance of the Group and Victory Securities (HK) for the Period is mainly attributable to the increase in revenue, especially substantial increase in revenue contributed by the virtual asset related business during the Period by approximately 2,000% when compared to the corresponding period, primarily attributable to the robust growth momentum in the virtual asset business segment.

The information contained in this announcement is only based on the preliminary assessment by the Company's management which is based on the latest financial information of the Group available to the management. The above information may be subject to further adjustments based on further updated information, and following the review of the Company's audit committee of the Board. Shareholders and potential investors of the Company are advised to refer to the results announcement of the Company for the Period, which will be published by the Company on or before the end of August 2025.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Victory Securities (Holdings) Company Limited**  
**Chan Ying Kit**  
*Chairman*

Hong Kong, 18 July 2025

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the HKEX website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.victorysec.com.hk](http://www.victorysec.com.hk).*