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HATCHER GROUP LIMITED
亦辰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8365)

REVISED EXPECTED TIMETABLE IN RELATION TO THE CAPITAL REDUCTION OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES

Reference is made to the circular of the Company dated 10 January 2025 (the "**Circular**") and the update announcements dated 30 April 2025, 17 June 2025 and 2 July 2025 (the "**Announcements**") in relation to the Capital Reduction and Sub-division. Unless the context requires otherwise, terms defined in the Circular and the Announcements are used in this announcement with those defined meanings.

REVISED EXPECTED TIMETABLE FOR THE CAPITAL REDUCTION

The Board would like to update Shareholders that due to the prolonged delay in the application for the Capital Reduction, the Board proposes to reconvene the EGM to be held for the Shareholders to consider and, if thought fit, approve the necessary resolution(s) in respect of the Capital Reduction and the Sub-division. The Circular containing, among other matters, information regarding the Capital Reduction and the Sub-division together with a notice of the EGM will be despatched to the Shareholders on or before 23 July 2025.

Set out below is the expected timetable for the implementation of the Capital Reduction and the Sub-division. Save for the revised timetable, there is no change in the terms of the Capital Reduction and the Sub-division.

Event	Date and Time
Expected date of dispatch of Circular in relation to the Capital Reduction and Sub-division	Wednesday, 23 July 2025
Latest date and time for lodging transfer(s) of the Existing Ordinary Shares in order to qualify for attending and voting at the EGM	4:30 p.m. on Monday, 4 August 2025
Closure of register of members of the Company for determining the entitlement to attend and vote at the EGM (both dates inclusive)	Tuesday, 5 August 2025 to Friday, 8 August 2025
Latest date and time for lodging forms of proxy for the EGM	11:00 a.m. on Wednesday, 6 August 2025
Record date for attendance and voting at the EGM	Friday, 8 August 2025
Expected time and date of the EGM	11:00 a.m. on Friday, 8 August 2025
Publication of announcement of poll results of the EGM	Friday, 8 August 2025
The following events are conditional on the fulfilment of the conditions for the implementation of the Capital Reduction and Sub-division and therefore the dates are tentative	
Expected effective date of the Capital Reduction and the Sub-division	Before 9:00 a.m. on Monday, 10 October 2025
Commencement of dealing in the New Ordinary Shares	9:00 a.m. on Monday, 10 October 2025
First day of free exchange of existing share certificates for new certificates for the New Ordinary Shares	Monday, 10 October 2025
Last day of free exchange of existing share certificates for new certificates for the New Ordinary Shares	Friday, 14 November 2025

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Capital Reduction and Sub-division set out above and all dates and deadlines specified in this announcement are indicative only and may be subject to change. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By Order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 21 July 2025

As at the date of this announcement, the Directors are:

Executive Directors:
Mr. Li Man Keung Edwin *(Executive Chairman)*
Mr. Hui Ringo Wing Kun
Mr. Yeung Chun Yue David *(Vice Chairman)*
Mr. Michael Stockford

Non-executive Director:
Ms. Chan Hiu Shan

Independent Non-executive Directors:
Mr. William Robert Majcher
Mr. Ho Lik Kwan Luke
Mr. Lau Pak Kin Patric

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and will be published on the Company's website at www.hatcher-group.com.

* *for identification purposes only*