Asia-express Logistics Holdings Limited
亞洲速運物流控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8620)

PROPOSED ADOPTION OF THE THIRD AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Asia-express Logistics Holdings Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to amend the existing second amended and restated memorandum and articles of association of the Company (the "**Existing M&A**") for the purposes of, among other things, (i) bringing the Existing M&A in line with the latest regulatory requirements in relation to the further expanded paperless listing regime under the GEM Listing Rules; (ii) providing the Company with more flexibility in the manner of holding general meetings by allowing general meetings to be convened and held by way of physical meetings, hybrid meetings or solely by electronic means; (iii) expressly allowing shareholders of the Company (the "**Shareholders**") to vote at general meetings of the Company via electronic means; and (iv) incorporating certain housekeeping changes (the "**Proposed Amendments**"). Save for the Proposed Amendments, the remaining contents of the Existing M&A will remain unchanged. In view of the Proposed Amendments, the Board proposes to adopt the third amended and restated memorandum and articles of association (the "**New M&A**") of the Company in substitution for and to the exclusion of the Existing M&A.

The Proposed Amendments and the proposed adoption of the New M&A will be subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the "**AGM**") and will become effective upon the approval by the Shareholders at the AGM.

A circular containing, among other things, details of the Proposed Amendments and the proposed adoption of the New M&A, together with a notice of the AGM will be published and/or despatched to the Shareholders in due course.

By order of the Board
Asia-express Logistics Holdings Limited
Chan Le Bon
Executive Director

Hong Kong, 22 July 2025

As at the date of this announcement, the executive Directors are Mr. Chan Le Bon and Mr. Chan Yu; the non-executive Director is Mr. Choy Wing Hang William; and the independent non-executive Directors are Mr. Fu Lui, Mr. Chan Chi Ho and Ms. Chui Sin Heng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days of its posting. This announcement will also be published on the Company's website at www.asia-expresslogs.com.