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HONG WEI (ASIA) HOLDINGS COMPANY LIMITED
鴻偉(亞洲)控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8191)

COMPLETION OF SECOND TRANCHE SUBSCRIPTION

References are made to the announcements (the "**Announcements**") of Hong Wei (Asia) Holdings Company Limited (the "**Company**") dated 24 June 2025 and 11 July 2025 in relation to the subscription of new Shares under General Mandate and the First Completion. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

COMPLETION OF SECOND TRANCHE SUBSCRIPTION

As disclosed in the announcement of the Company dated 11 July 2025, all the conditions precedent of the Subscription Agreement had been fulfilled and the First Completion took place on 11 July 2025. Completion of second tranche of the Subscription (the "**Second Completion**") took place on 24 July 2025, upon which a total of 5,265,500 new Shares were allotted and issued to the Subscriber in accordance with the terms of the Subscription Agreement.

The total number of Subscription Shares subscribed by the Subscriber, i.e. 10,531,000 new Shares, representing (i) approximately 20% of the total issued Shares of the Company immediately before the First Completion; (ii) approximately 16.7% of the total issued Shares after the Second Completion (and hence the Subscription as a whole) as at the date of this announcement, were allotted and issued to the Subscriber in accordance with the terms of the Subscription Agreement.

The net proceeds from the Subscription, after deduction of the relevant expenses, amounted to approximately HK$1.5 million and are intended to be fully used for general working capital of the Group.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structures of the Company (i) immediately before the First Completion; and (ii) as at the date of this announcement immediately following the Second Completion are as follows:

Shareholders	**Immediately before the First Completion**		**As at the date of this announcement immediately following the Second Completion**	
	Number of Shares	*Approx. % of shareholding*	*Number of Shares*	*Approx. % of shareholding*
Director				
Mr. Wong Cheung Lok	21,500,000	40.83	21,500,000	34.02
Mr. Wong Kin Ching	18,600	0.04	18,600	0.03
Subscriber	1,002,000	1.90	11,533,000	18.25
Public Shareholders	30,135,586	57.23	30,135,586	47.69
Total	52,656,186	100	63,187,186	100

By order of the Board
Hong Wei (Asia) Holdings Company Limited
Wong Cheung Lok
Executive Director

Hong Kong, 24 July 2025

As at the date of this announcement, the executive Directors are Mr. Wong Cheung Lok, Mr. Liu Jiayong and Mr. Wong Kin Ching, and the independent non-executive Directors are Ms. Qian Xiaoyu, Mr. Cheung Wai Yin Wilson and Mr. Guo Ensheng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at http://www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the day of its publication. This announcement will also be published on the Company's website at www.hongweiasia.com.