JISHENG GROUP HOLDINGS LIMITED
吉盛集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8133)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report for the year ended 31 December 2024 (the "**2024 Annual Report**") of Jisheng Group Holdings Limited (the "**Company**" together with its subsidiaries, the "**Group**"). Capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report unless otherwise specified.

In addition to the information provided in the 2024 Annual Report, the Company wishes to provide the following supplemental information. This supplemental announcement should be read in conjunction with Management Discussion and Analysis in the 2024 Annual Report.

USE OF PROCEEDS FROM 2023 RIGHTS ISSUE

On 5 June 2023, the Company announced among other things, the proposed share consolidation and the rights issue (the "**Rights Issue**") on the basis of one (1) rights share for every two (2) shares held on 26 July 2023, at the subscription price of HK$0.8 per rights share. The Rights Issue was completed on 24 August 2023, and a total of 12,728,000 shares of the Company of HK$0.8 each were subscribed by the shareholders of the Company and the placee procured by the underwriter of the Rights Issue.

The gross proceeds from the Rights Issue was approximately HK$10.2 million. The net proceeds from the Rights Issue after deducting the related expenses are approximately HK$9.0 million. The Company intended use of proceeds from the Rights Issue to be used as to (i) approximately HK$2.25 million for capital contribution to the JV companies which are expected to be utilised by 31 December 2025; (ii) approximately HK$2.25 million for investments in other business opportunities to be identified by the Group from time to time which were expected to be utilised by 31 December 2024; and (iii) approximately HK$4.5 million for general working capital of the Group which were expected to be utilised by 31 December 2024. Subsequently, on 18 December 2023, the Group changed the intended use of proceeds approximately HK$2.25 million from capital contribution to the JV companies to general working capital of the Group, which was expected to be fully utilised by the end of 2024. The remaining balance of the net proceeds was approximately HK$1.56 million as at 1 January 2024.

As at 31 December 2024, the Group had fully utilised the net proceeds for general working capital of the Group.

The use of proceeds from the Rights Issue was as intended in accordance with the Company's announcement dated 5 June 2023 on the Rights Issue, which was modified by the Company's announcement "Change in use of proceeds from Rights Issue" dated 18 December 2023.

SHARE OPTION SCHEME

In relation to the section headed "SHARE OPTION SCHEME" on pages 39 to 40 of the 2024 Annual Report, as at 31 March 2025, the total number of shares available for issue under the Share Option Scheme is 875,000 shares, which represents 2.29% of the issued shares.

CHIEF EXECUTIVE'S EMOLUMENTS

In addition to the information disclosed in the 2017, 2018, 2019, 2020, 2021, 2022, 2023 Annual Report and the 2024 Annual Report, the board (the "**Board**") of directors (the "**Directors**") of the Company would like to provide the shareholders and the potential investors of the Company with the following supplemental information.

The remuneration of the chief executive officer of the Company during the year ended 31 December 2024 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,440	-	18	1,458

The remuneration of the chief executive officer of the Company during the year ended 31 December 2023 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,440	-	18	1,458

The remuneration of the chief executive officer of the Company during the year ended 31 December 2022 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,440	-	18	1,458

The remuneration of the chief executive officer of the Company during the year ended 31 December 2021 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,440	-	18	1,458

The remuneration of the chief executive officer of the Company during the year ended 31 December 2020 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,440	-	18	1,458

The remuneration of the chief executive officer of the Company during the year ended 31 December 2019 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,440	-	18	1,458

The remuneration of the chief executive officer of the Company during the year ended 31 December 2018 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,200	-	18	1,218

The remuneration of the chief executive officer of the Company during the year ended 31 December 2017 is as follows:

	Fees	Salaries and other benefits	Performance related bonus	Retirement benefits scheme contributions	Total
	HKD'000	*HKD'000*	*HKD'000*	*HKD'000*	*HKD'000*
Mr. Wong Thomas Wai Yuk	-	1,200	-	18	1,218

Apart from this, for the years 2017 to 2024, there was no inducement payments to join or upon joining the Group or as compensation for loss of office were paid or payable to the chief executive officer of the Company. The chief executive officer of the Company did not hold any share option in the Company.

The supplemental information in this announcement does not affect any other information contained in the 2024 Annual Report. Save for the above, all other information in the 2024 Annual Report remains unchanged.

By Order of the Board
Jisheng Group Holdings Limited
Woo Lan Ying
Chairman

Hong Kong, 25 July 2025

As at the date of this announcement, the executive Directors are Ms. Woo Lan Ying, Mr. Li Qizhi and Mr. Yang Yueyong, and the independent non-executive Directors are Ms. Leung Shuk Lan, Ms. Yuen Wai Man and Mr. Au Sui Keung Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at www.jishenggroup.com.