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# Zhongshi Minan Holdings Limited
# 中食民安控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8283)**

## COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the "**Announcement**") of Zhongshi Minan Holdings Limited (the "**Company**") dated 14 July 2025 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled and Completion took place on 28 July 2025. Upon Completion, an aggregate of 9,600,000 Placing Shares, representing approximately 16.67% of the issued Shares immediately after Completion, have been successfully placed to not less than six Placees at the Placing Price of HK$0.60 per Placing Shares.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and where appropriate, their respective ultimate beneficial owners is an Independent Third Party, and none of the Placees has become a substantial Shareholder immediately upon Completion.

The net proceeds from the Placing, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements), is approximately HK$5.40 million. The Company intends to apply the net proceeds from the Placing as to (i) approximately HK$2.4 million for initiating marketing activities to promote the Group's ready-made food business; and (ii) approximately HK$3 million for future investment in the upstream supply chain within the ready-made food industry.

## CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately after Completion is set out below:

| Shareholder | Immediately prior to Completion | | Immediately after Completion | |
|---|---|---|---|---|
| | *Number of Shares* | *Approximate %* | *Number of Shares* | *Approximate %* |
| Mr. WANG Lei *(Note 1)* | 11,817,400 | 24.62 | 11,817,400 | 20.52 |
| Mr. LI Jie | 5,720,400 | 11.92 | 5,720,400 | 9.93 |
| Mr. CHEN Huichun *(Note 2)* | 14,000 | 0.03 | 14,000 | 0.02 |
| **Public Shareholders** | | | | |
| Placees | – | – | 9,600,000 | 16.67 |
| Other public Shareholders | 30,448,200 | 63.43 | 30,448,200 | 52.86 |
| Total | 48,000,000 | 100.00 | 57,600,000 | 100.00 |

*Notes:*

1. Mr. WANG Lei is an executive Director, Chairman and Chief Executive Officer of the Company.

2. Mr. CHEN Huichun is an independent non-executive Director of the Company.

By order of the Board
**Zhongshi Minan Holdings Limited**
**WANG Lei**
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 28 July 2025

*As at the date of this announcement, the executive Directors are Mr. WANG Lei, Mr. CHUA Boon Hou (CAI Wenhao) and Ms. WU Mengmeng; and the non-executive Director is Mr. LI Xiaodong; and the independent non-executive Directors are Mr. CHEN Huichun, Mr. GAO Yan and Mr. WU Guoyong.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at http://www.zhongshiminanholdings.com.*