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Dowway Holdings Limited
天平道合控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8403)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 1 AUGUST 2025

References are made to the circular (the "**EGM Circular**") and the notice (the "**EGM Notice**") of the EGM of Dowway Holdings Limited dated 15 July 2025. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the EGM Circular and the EGM Notice.

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM held on 1 August 2025.

As at the date of the EGM, the total number of issued Shares was 148,000,000 Shares. As stated in the EGM Circular, in accordance with the GEM Listing Rules, Mr. Li, being the Subscriber and his associates were required to abstain from voting on the resolution to approve the Subscription Agreement, the connected transaction contemplated thereunder and the requisite Specific Mandate at the EGM. As at the date of EGM, Mr. Li and his associates were interested in 11,000,000 Shares, representing approximately 7.43% of the issued share capital of the Company. Mr. Li and his associates were required to abstain and did abstain from voting on the resolution to approve the Subscription Agreement, the connected transaction contemplated thereunder and the requisite Specific Mandate at the EGM.

Accordingly, the total number of Shares entitling Shareholders to attend and vote for or against the ordinary resolution at the EGM was 137,000,000 Shares (representing approximately 92.57% of the total number of issued Shares as at the date of the EGM). Save as disclosed herein, (i) there were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules; (ii) no Shareholders had stated their intention in the EGM Circular to vote

against or abstain from voting on the resolution at the EGM; (iii) no Shareholders were required under the GEM Listing Rules to abstain from voting at the EGM; and (iv) there were no Shares voted at the EGM but excluded from calculating the poll results under the GEM Listing Rules.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking at the EGM. The poll results in respect of the resolution proposed at the EGM are as follows:

Ordinary Resolution		**Number of Shares Voted (Approximately %)**	
		For	**Against**
1.	To confirm, approve and ratify the Subscription Agreement and the transactions contemplated thereunder including the grant of the Specific Mandate for the allotment and issue of the Subscription Shares at the subscription price of HK$1.14 per share.	37,368,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution, the resolution as set out above was duly passed as ordinary resolution at the EGM.

Except for Mr. Li Huaguo who did not attend the EGM, all other Directors attended the EGM either in person or through electronic means.

By order of the Board
Dowway Holdings Limited
Huang Xiaodi
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 1 August 2025

As at the date of this announcement, the executive Directors are Mr. Huang Xiaodi, Mr. Li Huaguo, Mr. Chen Xicheng, Mr. Yan Jinghui, Mr. Dong Kejia and Mr. Shum Ngok Wa; the non-executive Director is Mr. Lian Mingcheng; and the independent non-executive Directors are Ms. Xu Shuang, Mr. Ma Lin, Mr. Tam Chak Chi and Ms. Yau Yin Tan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange at https://www.hkexnews.hk for at least 7 days from the date of its publication and published on the website of the Company at www.dowway-exh.com.