NIU HOLDINGS LIMITED

(formerly known as King Of Catering (Global) Holdings Ltd.)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2025

Reference is made to the announcement of NIU Holdings Limited (the "**Company**") dated 31 July 2025 in relation to the annual results of the Company and its subsidiaries for the year ended 31 March 2025 (the "**Annual Results Announcement**"). Unless otherwise defined, capitalised terms used in this announcement has the same meaning as those defined in the Annual Results Announcement.

The Company would like to clarify in the Annual Results Announcement as follows:

Under "CHANGE OF COMPANY NAME" on page 39 of the Annual Results Announcement, in the 2nd paragraph, there is no dual foreign name in Chinese and "the former Chinese name「飲食天王(環球)控股有限公司」will be deleted."

Under "CHANGE OF STOCK SHORT NAME" on page 40 of the Annual Results Announcement, the stock short name of the Shares for trading on the Stock Exchange will be changed with effect from "9:00 a.m. on 18 August 2025."

Under "RESUMPTION OF TRADING AND REVISION OF THE TIMETABLE OF SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE" on page 41 of the Annual Results Announcement, in the 3rd paragraph, the suspension of trading in the shares of the Company on the Stock Exchange should be effective from "Wednesday, 2 July 2025".

Save as disclosed above, all other information in the Annual Results Announcement shall remain unchanged.

By order of the Board
NIU Holdings Limited
Tsang Wing Ki
Executive Director

Hong Kong, 1 August 2025

As at the date of this announcement, the Board comprises, Mr. Tsang Wing Ki, Mr. Man Kwok Hing, Ms. Leung Suet Yiu and Mr. Leung Chun Yu Edmund as executive Directors; Mr. Yuen Chi Ping and Mr. Takeda Masahiro as non-executive Directors; and Ms. Siu Yuk Ming, Ms. Lung Wing Yee and Mr. Leung Man Chun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at http://www.hkexnews.hk for at least seven days from the date of its publication and the Company's website at http://www.wcce.hk