Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FUTURE DATA GROUP LIMITED
未來數據集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8229)

CONVERSION OF CONVERTIBLE NOTES

References are made to the announcement of Future Data Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 7 June 2024 in relation to the issue of the Convertible Notes under general mandate, and the announcement dated 17 June 2024 of the Company in relation to the completion of the issue of Convertible Notes. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in those announcements and circular.

TRANSFER OF THE CONVERTIBLE NOTES

On 9 June 2025, the Company received a form of transfer (the "**Form of Transfer**") from Mr. Huang Zhenxiu ("**Mr. Huang**"), the original bondholder, in relation to the transfer of the Convertible Notes to Mr. Guo Hongjing ("**Mr. Guo**"), an independent third party. Subsequently, the Convertible Notes was transferred to Mr. Guo.

CONVERSION OF THE CONVERTIBLE NOTES

On 31 July 2025, the Company received a conversion notice from Mr. Guo in relation to the exercise of the conversion rights attached to the Convertible Notes to convert the Convertible Notes in the principal amount of HK$2,000,000 into 4,000,000 conversion shares at the conversion price of HK$0.5 (the "**Conversion**"). Accordingly, on 4 August 2025, 4,000,000 conversion shares, representing approximately 0.73% of the total number of issued Shares immediately before the Conversion and approximately 0.73% of the total number of issued Shares as enlarged by the issue of the conversion shares after the Conversion, were allotted to Mr. Guo under the relevant general mandate in accordance with the terms and conditions of the Convertible Notes.

The conversion shares shall rank *pari passu* with, and carry the same rights as, the other Shares in issue as at the date of the allotment and among themselves in all respects (including the rights to dividends).

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before the Conversion; and (ii) immediately after the Conversion and as at the date of this announcement is as follows:

	Immediately before the Conversion		**Immediately after the Conversion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Gorgeous Real Investment Holding Limited[(1)]	192,411,750	35.20	192,411,750	34.94
Variant Wealth Investment Development Limited[(2)]	50,000,000	9.15	50,000,000	9.08
Mr. Tao Guolin ("**Mr. Tao**") [(2)]	22,917,327	4.19	22,917,327	4.16
Mr. Guo	14,270,000	2.61	18,270,000	3.32
Public Shareholders	267,080,923	48.86	267,080,923	48.50
Total	546,680,000	100.00	550,680,000	100.00

Notes:

(1) Gorgeous Real Investment Holding Limited held 192,411,750 Shares of the Company and which is wholly owned by Ms. Tao Hongxia.

(2) Variant Wealth Investment Development Limited held 50,000,000 Shares of the Company and which is wholly owned by Mr. Tao. Mr. Tao is deemed to be interested in 50,000,000 Shares of the Company held by Variant Wealth Investment Development Limited.

By Order of the Board
Future Data Group Limited
Tuen Hei Ching
Executive Director

Hong Kong, 4 August 2025

As at the date of this announcement, the executive directors of the Company are Ms. Tuen Hei Ching and Mr. Lee Seung Han; the non-executive director of the Company is Ms. Tao Hongxia; and the independent non-executive directors of the Company are Mr. Chan Kin Ming, Mr. Lam Chi Cheung Albert and Mr. Leung Louis Ho Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company's website at www.futuredatagroup.com.