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Mansion International Holdings Limited
民 信 國 際 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8456)

ANNOUNCEMENT OF (1) RESULTS OF THE VALID APPLICATIONS AND ACCEPTANCES OF RIGHTS SHARES AND (2) NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND ES UNSOLD RIGHTS SHARES UNDER THE COMPENSATORY ARRANGEMENTS

Reference is made to the prospectus of Mansion International Holdings Limited (the "**Company**") dated 17 July 2025 (the "**Prospectus**"), the circular of the Company dated 14 February 2025 and the announcements of the Company dated 20 December 2024 and 5 March 2025 in relation to the Rights Issue of Rights Shares at the subscription price of HK$0.29 each and on the basis of four (4) Rights Shares for every one (1) Share held on the Record Date on a non-underwritten basis. As at the Record Date, the total number of issued Shares of the Company was 26,440,590, and the maximum number of Shares to be issued pursuant to the Rights Issue is 105,762,360. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Prospectus.

RESULTS OF THE VALID APPLICATIONS AND ACCEPTANCES OF THE RIGHTS SHARES

The Board is pleased to announce that, as at 4:00 p.m. on Thursday, 31 July 2025, being the latest time for acceptance of and payment for the Rights Shares, a total of 7 valid applications and acceptances under the PAL in respect of a total of 43,158,140 Rights Shares had been received, representing approximately 40.8% of the total number of the Rights Shares available for subscription under the Rights Issue. There will be no fractional entitlements to the Rights Shares arising under the Rights Issue. Based on the subscription results, the Rights Issue was under-subscribed by 62,604,220 Rights Shares, representing approximately 59.2% of the total number of the Rights Shares available for subscription under the Rights Issue.

NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND ES UNSOLD RIGHTS SHARES UNDER THE COMPENSATORY ARRANGEMENTS

As at the Record Date, there was no Excluded Shareholders and the number of the ES Unsold Rights Shares is nil. Based on the above results of applications and acceptances, the total number of Unsubscribed Rights Shares under the Compensatory Arrangements shall be 62,604,220 Shares, which will be placed by the Placing Agent to independent placees on a best effort basis in accordance with the Placing Agreement. It is expected that the placing of the Unsubscribed Rights Shares by the Placing Agent (the "**Placing**") will commence on Monday, 11 August 2025 according to the Placing Agreement and will end by not later than 5:00 p.m. on Wednesday, 13 August 2025. An announcement of the results of the Rights Issue (including the results of the Placing) is expected to be published on the Stock Exchange's website and the Company's website on Thursday, 14 August 2025.

WARNING OF THE RISKS OF DEALING IN THE SHARES

Shareholders and investors should note that the Rights Issue and the Placing may not proceed upon the occurrence of certain events (as specifically set out in the section headed "Conditions of the Rights Issue" in the "Letter from the Board" of the Prospectus for the Rights Issue and as specifically set out in the "Conditions Precedent" under the section headed "The Placing Agreement" in the "Letter from the Board" of the Prospectus for the Placing) at or prior to the latest time for the Rights Issue and the Placing to become unconditional, both of which are currently expected to be on Wednesday, 13 August 2025. If any of the conditions of the Rights Issue and/or the Placing is not fulfilled or (where applicable) waived at or prior to the latest time for the Rights Issue and/or the Placing to become unconditional (which is currently expected to be on Wednesday, 13 August 2025), the Rights Issue and/or the Placing will not proceed.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares and there is no minimum amount to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares remain not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Shares.

Any Shareholder or investor dealing in the Shares up to the latest time for the Rights Issue and the Placing to become unconditional will accordingly bear the risk that the Rights Issue and the Placing may not become unconditional and may not proceed. Any Shareholder or investor contemplating any dealings in the Shares are recommended to consult their professional advisers.

For and on behalf of the Board
Mansion International Holdings Limited
Yao Ruhe
Chairman

Hong Kong, 8 August 2025

As at the date of this announcement, the executive Directors are Mr. Yao Ruhe (Chairman), Ms. Kam Chun Fong and Ms. Zuo Yu; and the independent non-executive Directors are Mr. Wu Chi King, Mr. Lang Yonghua and Ms. Wong Ying Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEx website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published and will remain on the Company's website at www.mansionintl.com.