M&L HOLDINGS GROUP LIMITED
明樑控股集團有限公司

(*Incorporated in the Cayman Islands with limited liability*)
(Stock code: 8152)

PROFIT WARNING

This announcement is made by M&L Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company would like to inform the shareholders and potential investors of the Company that, based on the information currently available to the Board, the Group is expected to record a loss before tax of approximately HK$3.2 million for the six months ended 30 June 2025 (the "**Period**") as compared to a loss before tax of HK$8.5 million for the corresponding period in 2024 (the "**Previous Period**"). The Board considers that the expected loss for the Period was mainly due to a reduction in revenue by approximately HK$10.5 million or 35.0% during the Period. The reduction was mainly attributable to (i) key projects in overseas from previous year were substantially completed and contributed only minimal revenue during the Period, while newly engaged projects still being at an early stage with only marginal pre-production work performed during the Period; and (ii) progress on certain existing projects experienced delays in production stage. Meanwhile, the reduction in loss for the Period as compared to the Previous Period was mainly due to an exchange gain of approximately HK$3.4 million for the Period, as opposed to an exchange loss of approximately HK$1.9 million for the Previous Period.

The Company is in the process of finalising its unaudited consolidated results for the Period. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available as aforementioned, which have not been reviewed by the audit committee of the Company and may be subject to change. Shareholders of the Company and potential investors are advised to read carefully the announcement of interim results of the Group for the Period which is to be published by end of August 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
M&L Holdings Group Limited
Ng Lai Ming
Executive Director, Chairman and
Chief Executive Officer

Hong Kong, 8 August 2025

*This announcement, for which the directors of the Company (the "***Directors***") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

As at the date of this announcement, the executive Directors are Mr. Ng Lai Ming (chairman of the Board), Mr. Ng Lai Tong, Mr. Ng Lai Po, Mr. Ng Yung Wong and the independent non-executive Directors are Mr. Tai Wai Kwok, Ir Lo Kok Keung, Mr. Lau Chi Leung and Ms. Luk Pui Yin Grace.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.mleng.com.