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China Oral Industry Group Holdings Limited
中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The Board announces that, in order to provide the Company with greater flexibility to raise funds in the future, it proposes to seek the Shareholders' approval by way of an ordinary resolution to increase the authorised share capital of the Company from HK$20,000,000 divided into 2,000,000,000 Shares of HK$0.01 each to HK$50,000,000 divided into 5,000,000,000 Shares of HK$0.01 each by the creation of an additional 3,000,000,000 new unissued Shares.

The proposed increase in the authorised share capital of the Company is subject to the passing of an ordinary resolution by the Shareholders at the EGM of the Company. A circular containing, among other things, details of the proposed increase in authorised share capital of the Company and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

This announcement is made by China Oral Industry Group Holdings Limited (the "**Company**") pursuant to Rules 17.49(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The board (the "**Board**") of directors (the "**Directors**") of the Company announces that, in order to provide the Company with greater flexibility to raise funds in the future, it has resolved to propose to increase the authorised share capital of the Company from HK$20,000,000 divided into 2,000,000,000 shares of HK$0.01 each of the Company (the "**Shares**") to HK$50,000,000 divided into 5,000,000,000 Shares of HK$0.01 each by the creation of an additional 1,000,000,000 new unissued Shares (the "**Increase in Authorised Share Capital**").

The proposed Increase in Authorised Share Capital shall be subject to the passing of an ordinary resolution by the shareholders of the Company (the "**Shareholders**") at an extraordinary general meeting of the Company (the "**EGM**"). A circular containing, among others, details of the proposed Increase in Authorised Share Capital and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

As at the date of this announcement, the authorised share capital of the Company is HK$20,000,000 divided into 2,000,000,000 Shares of HK$0.01 each, of which 1,368,000,000 Shares have been allotted and issued as fully paid or credited as fully paid.

With regard to the proposed Increase in Authorised Share Capital, the Board has no present intention to issue any part of the increased authorised share capital of the Company.

GENERAL

The Board considers that the proposed Increase in Authorised Share Capital is in the interests of the Company and the Shareholders as a whole. A circular containing, among other things, details of the proposed Increase in Authorised Share Capital and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

By Order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 8 August 2025

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Deng Xin, Ms. Lian Jingyu and Ms. Tseung Choi Wing Queenie as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.