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# China Oral Industry Group Holdings Limited
# 中國口腔產業集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8406)**

## PROPOSED TERMINATION OF 2017 SHARE OPTION SCHEME
## PROPOSED ADOPTION OF NEW SHARE OPTION SCHEME

This announcement is made by the board (the "**Board**") of directors (the "**Director(s)**") of China Oral Industry Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") in relation to the proposed termination of the share option scheme adopted on 15 November 2017 (the "**2017 Share Option Scheme**") and the proposed adoption of the new share option scheme (the "**New Share Option Scheme**").

### TERMINATION OF 2017 SHARE OPTION SCHEME

The 2017 Share Option Scheme was adopted by the Company on 15 November 2017 and is valid and effective for a period of 10 years from the date of adoption. The 2017 Share Option Scheme will expire on 14 November 2027. Further, Chapter 23 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") have been amended with effect from 1 January 2023. In light of the above, the Company proposes to terminate the 2017 Share Option Scheme.

### PROPOSED ADOPTION OF NEW SHARE OPTION SCHEME

The Company proposes to adopt the New Share Option Scheme in accordance with the latest requirements of Chapter 23 of the GEM Listing Rules.

The purpose of the New Share Option Scheme is to provide eligible participants with the opportunity to acquire proprietory interests in the Company and to encourage eligible participants to work towards enhancing the value of the Company and its shares (the "**Shares**") for the benefit of the Company and its shareholders (the "**Shareholders**") as a whole, as well as to motivate eligible participants to contribute to the success of the Group's operations. The New Share Option Scheme will provide the Company with a flexible means of retaining, incentivizing, rewarding, remunerating, compensating and/or providing benefits to eligible participants.

The New Share Option Scheme will take effect upon satisfaction of the following conditions:

(i) the passing of an ordinary resolution by the Shareholders at the extraordinary general meeting of the Company (the "**EGM**") to approve the adoption of the New Share Option Scheme and to authorise the Board to grant share options to subscribe for Shares thereunder and to allot, issue and deal with Shares or to transfer treasury shares of the Company (the "**Treasury Shares**") pursuant to the exercise of any share options granted under the New Share Option Scheme; and

(ii) the Listing Committee of The Stock Exchange of Hong Kong Limited granting approval for the listing of, and permission to deal in, any Shares to be issued or Treasury Shares to be transferred pursuant to the exercise of share options granted under the New Share Option Scheme.

**EGM**

The EGM will be convened for the Shareholders to consider and, if thought fit, pass the ordinary resolutions to approve, *inter alia,* the termination of the 2017 Share Option Scheme and the adoption of the New Share Option Scheme.

A circular of the Company containing, among others, (i) details relating to the termination of the 2017 Share Option Scheme and the adoption of the New Share Option Scheme; (ii) the principal terms of the New Share Option Scheme; and (iii) a notice of convening the EGM, is expected to be despatched to the Shareholders in accordance with the requirements of the GEM Listing Rules in due course.

By Order of the Board
**China Oral Industry Group Holdings Limited**
**Yan Ping**
*Chairlady and executive Director*

Hong Kong, 8 August 2025

*As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Deng Xin, Ms. Lian Jingyu and Ms. Tseung Choi Wing Queenie as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.*