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Data Union Capital International Holdings Group Limited
數盟資本國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8375)

ANNOUNCEMENT IN RELATION TO DEALING IN SECURITIES BY A DIRECTOR DURING THE BLACK-OUT PERIOD

This announcement is made by Data Union Capital International Holdings Group Limited (the "**Company**"; together with its subsidiaries, the "**Group**") pursuant to rule 5.68 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

Non-compliance with rule 5.56(a)(ii)

The Company has been notified by Mr. Wu Yuantao ("**Mr. Wu**"), an independent non-executive director of the Company, that, on 29 July 2025, he had purchased a total of 10,000 shares of the Company through his securities brokerage account, which transaction was settled and completed on the same day (the "**Securities Transaction**").

Pursuant to rule 5.56(a)(ii) of the GEM Listing Rules, the directors of the Company (the "**Directors**") are prohibited from dealing in any securities of the Company on any day on which its financial results are published and during the period of 30 days immediately preceding the publication date of its half-year results or, if shorter, the period from the end of the relevant half-year period up to the publication date of the results. As disclosed in the announcement of the Company dated 8 August 2025, the meeting of the board of Directors (the "**Board**") to consider and approve for publication the unaudited interim results of the Group for the six months ended 30 June 2025 is scheduled to take place on 21 August 2025, such that, in accordance with rule 5.56(a)(ii) of the GEM Listing Rules, each Director is prohibited from dealing in any securities of the Company during the period from 22 July 2025 to 21 August 2025, both days inclusive (the "**Black-out Period**").

As the Securities Transaction constituted a dealing in the securities of the Company and was carried out by Mr. Wu within the Black-out Period, the Securities Transaction constituted a non-compliance with rule 5.56(a)(ii) of the GEM Listing Rules (the "**Rule 5.56 Non-Compliance Incident**").

Non-compliance with rule 5.61

Pursuant to rule 5.61 of the GEM Listing Rules, a Director must not deal in any securities of the Company without first notifying in writing the chairman of the Board (the "**Chairman**") or a Director (other than himself) designated by the Board for the specific purpose (the "**Designated Director**") and receiving a dated written acknowledgement (the "**Notification Requirement**").

However, Mr. Wu had not notified the Chairman (being the Designated Director specified for the purpose in relation to dealings in securities of the Company by Directors other the Chairman himself) prior to carrying out the Securities Transaction, which omission also constituted a non-compliance with the Notification Requirement (the "**Rule 5.61 Non-Compliance Incident**"; together with the Rule 5.56 Non-Compliance Incident, the "**Non-Compliance Incident**").

The Non-Compliance Incident occurred due to Mr. Wu's inadvertent oversight of the commencement of the Black-out Period and of the written notice which had been given by the Chairman to each of the Directors prior thereto, as well as insufficient awareness of the requirements of the GEM Listing Rules in relation to dealings in securities of the Company applicable to its Directors.

The Company's view on the Non-Compliance Incident

The Company is of the view that the Non-Compliance Incident constituted a breach by Mr. Wu of rules 5.56(a)(ii) and 5.61 of the GEM Listing Rules. However, to the best of the knowledge, information and the belief of the Company, having made specific enquiry with Mr. Wu, the Non-Compliance Incident was an unintended mistake and does not materially affect his suitability to act as a Director or raise any significant concern as to the integrity of Mr. Wu.

Remedial actions

The Company is of the view that its current mechanism for notification and acknowledgement of the black-out periods under rule 5.56 of the GEM Listing Rules is inadequate and will adopt a policy to require each of the Directors and relevant employees who are or are likely to be in possession of inside information (as defined under Part XIV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**")) relating to the financial results of the Group (the "**Relevant Employees**") to deliver to the Chairman or another Designated Director or to the company secretary of the Company (the "**Company Secretary**") a written acknowledgement and undertaking to comply with the applicable restrictions on dealings in securities of the Company during the relevant black-out period and notification requirements under the GEM Listing Rules (the "**Acknowledgement and Undertaking**") as soon as practicable and in any event within three (3) business days of receipt of the notice of the relevant black-out period issued by or on behalf of the Company.

In this regard, the Chairman has re-issued the notice of the Black-out Period to each of the Directors and the Relevant Employees, requiring each recipient of the notice to deliver to the Chairman, another Designated Director or the Company Secretary the Acknowledgement and Undertaking within three (3) business days of receipt of the notice as re-issued. These enhanced notification and acknowledgement procedures will also be implemented by the Company in respect of each subsequent black-out period applicable to the Directors and Relevant Employees pursuant to rule 5.56 of the GEM Listing Rules.

Further, the Company is of the view that reliance on the Chairman as the sole designated recipient of the relevant notice for the purpose of the Notification Requirement is unsatisfactory and an additional Director or the Company Secretary should be nominated in addition to the Chairman for the purpose of receiving the relevant notice required to be given under rule 5.61 of the GEM Listing Rules. To this end, the Board has nominated Mr. Zhong Chuanyong, an executive Director, as a Designated Director in addition to the Chairman for the purpose of receiving notices under rule 5.61 of the GEM Listing Rules with effect from 11 August 2025.

In addition, to strengthen awareness of compliance requirements under the GEM Listing Rules among Directors, the Company will also organise training sessions for the Directors in respect of requirements under the GEM Listing Rules and the SFO, in particular the requirements under rules 5.01 and 5.02 of the GEM Listing Rules in relation to directors' duties, rules 5.46 to 5.68 in relation to securities transactions by directors of listed issuers and the provisions under Part XIV of the SFO in relation to prohibition of insider dealing. The Company will require each of the Directors to attend such training sessions, which are expected to be held by 31 August 2025.

By Order of the Board
Data Union Capital International Holdings Group Limited
Mai Junhui
Chairman of the Board

Hong Kong, 11 August 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Mai Junhui (Chairman & Chief Executive Officer) and Mr. Zhong Chuanyong, and three independent non-executive Directors, namely Mr. Deng Kaihong, Mr. Wu Yuantao and Ms. Li Weiwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.