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AGTech Holdings Limited
亞博科技控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8279)

VOLUNTARY ANNOUNCEMENT

STRATEGIC COOPERATION FRAMEWORK AGREEMENT WITH CHINA ARTS AND ENTERTAINMENT GROUP LTD.*

This is a voluntary announcement made by AGTech Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") to inform the shareholders of the Company and potential investors of the latest business updates of the Group.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that, on August 12, 2025, the Company and China Arts and Entertainment Group Ltd.* (中國對外文化集團有限公司) ("**CAEG**") entered into a strategic cooperation framework agreement (the "**Framework Agreement**") with a view to proactively responding to and participating in the implementation of the national cultural development strategies and supporting Macau's economic diversification development strategy.

Pursuant to the Framework Agreement, the parties thereto have agreed to establish strategic cooperation by utilizing their respective resources and advantages which will include, among other things, jointly organizing and hosting cultural events, venue operations, ticketing management and content innovation in Macau, and collaborating on potential bidding for Macau outdoor performance venues. In connection with the aforementioned cooperation, the Company or its affiliate(s) will, among other things, serve as CAEG's preferred cooperating partner under the same conditions in Macau, responsible for local resource integration, promotion, and operational execution of the cooperative projects. The term of the Framework Agreement is three years from the date on which the Framework Agreement was signed.

CAEG, a large state-owned enterprise approved by the State Council, is principally engaged in international performing arts, art exhibitions, cultural tourism, and theater chain operations. CAEG is committed to promoting Chinese culture globally and implementing national cultural development strategies. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, CAEG and its ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**")).

The Board believes that the formation of the above strategic cooperation through the Framework Agreement is beneficial for the Group to continue expanding its presence in Macau's cultural and entertainment sector, aligning with Macao government's economic diversification development strategy. By leveraging the Group's digital capabilities and local resources, together with CAEG's extensive cultural resources and venue operation expertise, it is contemplated that such strategic cooperation could create synergies and contribute to developing Macau as an international tourism and leisure center with Chinese culture as the mainstream while embracing diverse cultures, which will in turn generate long-term returns to the Company and its shareholders.

The Board wishes to emphasize that while the Framework Agreement forms the basis for the long-term strategic cooperation between the parties thereto, such cooperation will be subject to the entering into of any supplemental or definitive agreement(s), which is in turn subject to, among other things, further negotiations between the parties thereto. As such, there is no assurance that any supplemental or definitive agreement(s) will be signed between the parties or any transaction(s) contemplated thereunder will materialize. Additionally, the terms of such supplemental or definitive agreement(s), if signed, may deviate from those set out in the Framework Agreement. Further announcement(s) will be made by the Company to comply with the applicable requirements under the GEM Listing Rules as and when necessary.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
AGTech Holdings Limited
Sun Ho
Chairman & CEO

Hong Kong, August 12, 2025

* *For identification purpose only*

As at the date of this announcement, the Board comprises (i) Mr. Sun Ho and Ms. Hu Taoye as executive Directors; (ii) Ms. Qin Yuehong and Mr. Ji Gang as non-executive Directors; and (iii) Mr. Chow Siu Lui, Mr. Chan Ka Leong and Ms. Yuen Kit Ming Fanny as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEXnews website operated by the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting and will be published on the website of the Company at www.agtech.com.