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ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED
東方大學城控股(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8067)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 19.41(a) OF THE GEM LISTING RULES

Reference is made to the announcement of Oriental University City Holdings (H.K.) Limited (the "**Company**") dated 4 July 2025 regarding the major transaction in relation to disposal of a lifestyle commercial building and 25 July 2025 in relation to delay in dispatch of circular (collectively the "**Announcements**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As set out in the Announcements, as additional time is required in finalizing the certain information for inclusion in the Circular, the Company has applied for a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rule to delay the despatch of the Circular to a date on or before 29 August 2025 (the "**Waiver**").

The Waiver has been granted by the Stock Exchange on 13 August 2025 and the expected despatch date of the Circular has been extended to a date on or before 29 August 2025. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Liu Ying Chun
Chief Executive Officer and Executive Director

Hong Kong, 13 August 2025

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief Executive Officer); the non-executive Director is Ms. Geng Yu; and the independent non-executive Directors are Mr. Tan Yeow Hiang, Kenneth, Mr. Wilson Teh Boon Piaw and Mr. Liu Guilin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at www.oriental-university-city.com.