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Mansion International Holdings Limited
民信國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8456)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Reference is made to the prospectus of Mansion International Holdings Limited (the "**Company**") dated 17 July 2025 (the "**Prospectus**"), the circular of the Company dated 14 February 2025, the announcements of the Company dated 20 December 2024 and 5 March 2025 and the announcement of the Company dated 8 August 2025 (the "**Announcement**") in relation to the Rights Issue on the basis of four (4) Rights Shares for every one (1) Share held on the Record Date on a non-underwritten basis. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE

As disclosed in the Announcement, a total of seven valid applications and acceptances under the PAL in respect of a total of 43,158,140 Rights Shares had been received, representing approximately 40.8% of the total number of Rights Shares available for subscription under the Rights Issue. There will be no fractional entitlements to the Rights Shares arising under the Rights Issue. Based on the subscription results, the Rights Issue was under-subscribed by 62,604,220 Rights Shares, representing approximately 59.2% of the total number of the Rights Shares available for subscription under the Rights Issue.

As at the Record Date, there was no Excluded Shareholders. As such, the number of the ES Unsold Rights Shares is nil.

PLACING ARRANGEMENT OF THE UNSUBSCRIBED RIGHTS SHARES AND ES UNSOLD RIGHTS SHARES AND COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, the 62,604,220 Unsubscribed Rights Shares (the "**Placing Shares**"), representing approximately 59.2% of the total number of the Rights Shares available for subscription under the Rights Issue, were subject to the Placing Arrangement.

The Board is pleased to announce that the Placing Shares, representing approximately 47.4% of the Company's issued Shares immediately upon completion of the Rights Issue, had been successfully placed to not less than six placees at the placing price of HK$0.29 per Placing Share, representing nil premium over the Subscription Price. Accordingly, the amount of the Net Gain per Unsubscribed Rights Share under the Compensatory Arrangements is nil and no Net Gain were realised and to be received by any No Action Shareholder on Wednesday, 10 September 2025.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owners, is independent of and not connected with the Company and its connected persons and not a connected person of the Company; and (ii) none of the placees has become a substantial Shareholder (as defined under the GEM Listing Rules) upon completion of the Placing.

THE RIGHTS ISSUE AND THE PLACING BECOMING UNCONDITIONAL

All conditions with respect to the Rights Issue and the placing of the Unsubscribed Rights Shares set out in the Prospectus have been fulfilled and the Rights Issue and the placing of the Unsubscribed Rights Shares became unconditional at 4:00 p.m. on Wednesday, 13 August 2025.

USE OF PROCEEDS

The gross proceeds from the Rights Issue are approximately HK$30.7 million and the net proceeds from the Rights Issue, after deducting the related expenses, are approximately HK$29.5 million. The net proceeds from the Rights Issue will be applied in accordance with the proposed use of proceeds set forth in the section headed "Letter from the Board — Reasons for the Rights Issue and Use of Proceeds" in the Prospectus.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE IN THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Rights Issue.

Shareholders	**Immediately before completion of the Rights Issue**		**Immediately after completion of the Rights Issue**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Director				
Mr. Yao Ruhe	50,000	0.19	50,000	0.04
Public Shareholders				
Public Shareholders	26,390,590	99.81	69,548,730	52.61
Independent placees	—	—	62,604,220	47.35
Total	26,440,590	100.00	132,202,950	100.00

Note:

The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates in respect of valid acceptances of the Rights Shares under the PALs and the Placing Shares are expected to be despatched to those entitled thereto by ordinary post to their respective registered address at their own risks on Friday, 15 August 2025.

COMMENCEMENT OF DEALINGS OF THE RIGHTS SHARES IN FULLY-PAID FORM

Dealings in the Rights Shares, in their fully-paid form, and the Placing Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 18 August 2025.

For and on behalf of the Board
Mansion International Holdings Limited
Yao Ruhe
Chairman

Hong Kong, 14 August 2025

As at the date of this announcement, the executive Directors are Mr. Yao Ruhe (Chairman), Ms. Kam Chun Fong and Ms. Zuo Yu; and the independent non-executive Directors are Mr. Wu Chi King, Mr. Lang Yonghua and Ms. Wong Ying Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEx website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published and will remain on the Company's website at www.mansionintl.com.