Data Union Capital International Holdings Group Limited
數盟資本國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8375)

(1) PROFIT WARNING; AND
(2) BUSINESS UPDATE

This announcement is made by Data Union Capital International Holdings Group Limited (the "**Company**"; together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

PROFIT WARNING

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform the shareholders and potential investors of the Company that, based on the latest information currently available to the Board, including a preliminary review of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, the Group is expected to record a consolidated net loss of approximately HK$8 million to HK$8.5 million, representing a significant year-on-year increase in consolidated net loss of approximately HK$7.86 million to HK$8.36 million as compared to the consolidated net loss of the Group for the six months ended 30 June 2024, which amounted to approximately HK$0.14 million. Such increase in consolidated net loss was primarily due to: (a) strategic pricing to maintain the Group's market share in its key areas of business, which led to a reduction in profit margins; (b) a one-off fair value gain on financial assets at fair value through profit or loss amounting to approximately HK$3.07 million during the six months ended 30 June 2024; and (c) increase in general expenses, such as employee benefits, professional fees and depreciation expenses.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2025. The information contained in this announcement is only based on the preliminary assessment by the management of the Group of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 and other information currently available to the Board, which have not been reviewed or audited by the Company's auditors and have not been reviewed by the audit committee of the Company. The actual financial results of the Group for the six months ended 30 June 2025 may differ from the information disclosed in this announcement.

Further details of the Group's financial information and performance will be disclosed in the interim results announcement of the Group for the six months ended 30 June 2025, which is expected to be published before the end of August 2025.

BUSINESS UPDATE

Reference is made to the annual report of the Group for the year ended 31 December 2024 published by the Company on 22 April 2025, in which it was disclosed, amongst other things, that the Group had expanded its business to enter the high-end smart electronic devices and artificial intelligence ("**AI**") sectors and would continue to increase its investment in innovation with the aim of building an end-to-end solution chain to harness the three-dimensional synergy of electronic components, smart hardware and AI algorithms.

The Board is pleased to announce that the Company has established a subsidiary in the Emirate of Dubai, the United Arab Emirates (the "**Dubai Subsidiary**"), with a view to supporting the development of the Group's new business in software-as-a-service (SaaS) solutions and innovative digital products. It is intended that the Dubai Subsidiary will utilise the Group's proprietary, in-house developed algorithmic system, known as the Pilot Algorithm System ("**PAS**"), as its core engine to integrate AI, web 3.0 token mechanism, big data and cloud computing technology to create comprehensive digital marketing solutions.

By leveraging advanced data intelligence and real-time insights, PAS enhances customer loyalty and optimises marketing strategies, thereby significantly reducing customer acquisition costs. Additionally, by utilising blockchain to achieve data transparency and security, the Group supports cross-border trade and digital asset management, addressing key market demands.

With its strong operational capabilities in the Emirate of Dubai, the United Arab Emirates, the Company aims to expand its influence in the Asia-Pacific region, the Middle East and Europe while fostering partnerships with major cloud service providers. As it continues to develop localised AI platforms, the Group is committed to driving digital transformation and establishing sustainable competitive advantages for its clients.

The Dubai Subsidiary has been successfully incorporated on 10 December 2024 and the Company is currently arranging for the transfer of the entire issued share capital of the Dubai Subsidiary from the services agent to a wholly-owned subsidiary of the Company, which process is expected to be completed within the next week. Upon the completion of the transfer, the Dubai Subsidiary will become an indirectly wholly-owned subsidiary of the Company.

It is currently anticipated that the Dubai Subsidiary will commence business operations by the end of the third quarter of 2025. The Company expects this initiative will positively impact the financial position and results of operation of the Group and enhance the overall profitability of the Group.

Further announcement(s) will be made by the Company to keep shareholders and potential investors of the Company informed of the material developments and updates in relation to the Group's business as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Data Union Capital International Holdings Group Limited
Mai Junhui
Chairman of the Board

Hong Kong, 15 August 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Mai Junhui (Chairman & Chief Executive Officer) and Mr. Zhong Chuanyong, and three independent non-executive Directors, namely Mr. Deng Kaihong, Mr. Wu Yuantao and Ms. Li Weiwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its publication. This announcement will also be published on the Company's website at www.dataunioncapital.com.