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Ficus Technology Holdings Limited
細葉榕科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

DELAY IN DESPATCH Of CIRCULAR

References are made to the announcements of Ficus Technology Holdings Limited dated 3 March 2025, 11 June 2025, 3 July 2025 and 28 July 2025 (the "**Announcements**"), respectively, in relation to, among other things, (i) the Subscription Agreement, pursuant to which the Company shall have the right to issue and sell to the Investor, from time to time as provided therein, and the Investor shall subscribe from the Company, up to US$25.00 million (equivalent to approximately HK$195.00 million) of the Shares; and (ii) the proposed issuance of the Subscription Shares under the General Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcements, a circular (the "**Circular**") containing, among other things, further details regarding (i) the Subscription Agreement; (ii) the letter of recommendation from the Independent Board Committee containing its advice to the Independent Shareholders regarding the Subscription; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of EGM, was expected to be despatched to the Shareholders on or before 14 August 2025.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch of the Circular is expected to be delayed to a date on or before 4 September 2025.

By order of the Board
Ficus Technology Holdings Limited
Mr. Chan Ting
Chairman and Executive Director

Hong Kong, 15 August 2025

As at the date of this announcement, the Board comprises (i) two executive Directors, namely, Mr. Chan Ting (Chairman) and Ms. Chan Siu Sarah; and (ii) three independent non-executive Directors, namely Dr. Liu Ta-pei, Ir Prof. Young Andrew Meng Cheung and Mr. Choi Man On.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company's website at www.ficustech.com.