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WEBX INTERNATIONAL HOLDINGS COMPANY LIMITED
智雲國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8521)

ISSUE OF NEW SHARES UNDER THE GENERAL MANDATE – SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of WebX International Holdings Company Limited ("Company") dated 29 July 2025 in relation to the issue of new shares under general mandate ("Announcement"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, among others, completion of the Subscription is conditional upon the satisfaction or waiver of various Conditions Precedent on or before 18 August 2025 (or such later date as the Company and the Subscriber may mutually agree in writing) ("Original Long Stop Date") as set out in the Announcement.

On 18 August 2025, the Company and the Subscriber entered into a supplemental agreement to the Subscription Agreement, pursuant to which the parties mutually agreed to extend the Original Long Stop Date to 18 September 2025 (or such later date as the Company and the Subscriber may mutually agree in writing).

Save and except for the aforesaid change, all other terms of the Subscription Agreement remain unchanged and the Subscription Agreement shall remain in full force and effect.

As the Subscription is subject to the satisfaction or waiver of the Conditions Precedent and may or may not proceed to Completion, Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
WebX International Holdings Company Limited
Wong Kai Hung Kelvin
Chairman

Hong Kong, 18 August 2025

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Wong Kai Hung Kelvin, Mr. Li Jian and Mr. Chen Simon Guomin; one non-executive Director, namely, Mr. Hung Yuk Miu; and three independent non-executive Directors, namely, Mr. Ng Wing Heng Henry, Dr. Chan Yee Wah and Mr. Liu Mingfang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of publication and on the Company's website at www.webx.info.