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TradeGo FinTech Limited
捷利交易寶金融科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8017)

VOLUNTARY ANNOUNCEMENT
PROPOSED ESTABLISHMENT OF STRATEGIC PARTNERSHIP WITH BRETON AND GCH ON GLOBAL ISSUANCE OF RWA

This announcement is published by TradeGo FinTech Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis for the purpose of keeping its shareholders (the "**Shareholders**") and potential investors informed of the latest business development of the Group.

The board (the "**Board**") of directors (the "**Directors**", and each a "**Director**") of the Company is pleased to announce that the Group intends to establish a strategic cooperation with Breton Technology Co., Ltd. ("**Breton**") and Golden Continent Holdings Limited ("**GCH**") in respect of the global issuance of Real World Assets ("**RWA**"). The three parties intend to enter into the Strategic Cooperation Agreement (the "**Agreement**") within the coming days.

Breton is a high-tech enterprise specialising in the field of new energy engineering machinery, possessing premium underlying assets such as revenue right from the operation of new energy equipment and green carbon-reduction assets. A subsidiary under GCH is licensed by the Securities and Futures Commission ("**SFC**") of Hong Kong for Type 1 (including virtual asset dealing), Type 4 and Type 9 regulated activities, and is therefore allowed to issue RWA in compliance. TradeGo Markets Limited ("**TGM**"), an indirectly wholly-owned subsidiary under the Group, is licensed by SFC for Type 1 and Type 7 regulated activities, and will act as the lead underwriter for the fund under the cooperation and be responsible for market distribution and subscription arrangements. To the best of the Directors' knowledge, information and belief after making all reasonable enquiries, as at the date of this announcement, Breton, GCH and their ultimate beneficial owners are third parties independent of the Company and its connected persons.

Three aspects of the core cooperation that the three parties intend to jointly advance are: firstly, RWA tokenisation: to package and add Breton's revenue right from the operation of new energy equipment and green carbon-reduction assets on the blockchain to form a divisible and auditable on-chain financial products; secondly, the establishment of a compliant Web3 payment system and integration of the compliant Web3 payment system into Breton's business ecosystem to optimise payment and settlement efficiency; thirdly, the issuance and circulation of digital assets under the Hong Kong framework. The licensed subsidiary of GCH will undertake the compliant issuance of tokenised assets and TGM will be responsible for product underwriting and subscription arrangements to establish a complete pathway of "real asset tokenisation – on-chain RWA token issuance – circulation and trading of tokenised assets".

Nowadays, the acceptance of digital currencies and decentralised finance by the institutions around the world continues to increase. RWA has become an important pathway for corporate innovative financing and asset liquidity optimisation. Through the proposed establishment of strategic cooperation with Breton and GCH, the Group will combine the strengths of all three parties: relying on Breton's green physical asset base, together with GCH's capability on compliant financial services and the Group's strength on licensed underwriting, the Group will be able to explore innovative services such as RWA tokenisation and funds on digital assets, thereby assisting green assets in achieving transparent, standardised and global circulation. This cooperation is beneficial for the Group to further deepen its involvement in the RWA sector, expand fintech application scenarios and enhance its market position in Hong Kong's digital finance sector, thereby creating potential long-term value-added returns for the Shareholders.

This cooperation is subject to entering into the definitive agreement. The Company will disclose any developments in accordance with the Listing Rules as appropriate.

Shareholders and potential investors should exercise caution when dealing in the Company's securities.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 20 August 2025

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan and Mr. WANG Haihang as non-executive Directors; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradegomart.com.