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SINO-LIFE GROUP LIMITED
中國生命集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8296)

SUPPLEMENTAL ANNOUNCEMENT TO THE 2024 ANNUAL REPORT REGARDING USE OF PROCEEDS FROM SHARE PLACEMENT

Reference is made to (i) the announcements issued by Sino-Life Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 10 May 2024, 31 May 2024 and 14 June 2024 (the "**Announcements**") and (ii) the section headed "SHARE PLACEMENT" of the annual report of the Company for the year ended 31 December 2024 (the "**2024 Annual Report**"). Capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report and the Announcements unless the context requires otherwise.

USE OF PROCEEDS FROM SHARE PLACEMENT

As disclosed in the 2024 Annual Report, the net proceeds (after deducing professional fees and other expenses in connection with the Placing from the gross proceeds) raised from the Placing amounted to approximately HK$5,700,000 (the "**Net Proceeds**") (equivalent to approximately RMB5,347,000) were intended to replenish the general working capital so as to ensure sufficient liquidity for the Group's operation in Hong Kong.

In addition to the information disclosed in the section headed "SHARE PLACEMENT" in the 2024 Annual Report, the Board would like to provide additional information pursuant to GEM Rule 18.32(8), in particular, in relation to the use of Net Proceeds during the financial year ended 31 December 2024, as follows:

	Percentage	Allocated use of proceeds	Utilised amount during the year ended 31 December 2024	Unutilised balance as of 31 December 2024
		RMB'000	*RMB'000*	*RMB'000*
General working capital	100.0%	5,347	5,347	–
	100.0%	5,347	5,347	–

The Board confirmed that the above supplemental information does not affect any other information contained in the 2024 Annual Report. Save as disclosed in this announcement, the content of the 2024 Annual Report remains unchanged.

By order of the Board
Sino-Life Group Limited
XU Jianchun
Chairman and Executive Director

Hong Kong, 21 August 2025

As at the date hereof, the Board comprises Mr. XU Jianchun and Mr. LIU Tien-Tsai being executive Directors; and Mr. CHAI Chung Wai, Dr. YANG Jingjing and Ms. HU Zhaohui being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at http://www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at http://www.sinolifegroup.com.