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MILLENNIUM PACIFIC GROUP HOLDINGS LIMITED

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8147)

COMPLETION OF THE ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcements of Millennium Pacific Group Holdings Limited (the "**Company**") dated 1 August 2025 and 20 August 2025 (the "**Announcements**") in relation to, among other things, the Subscription, supplemental information and clarification. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that the conditions precedent to the Subscription Agreement have been fulfilled, and the issue of convertible bonds with a total principal amount of HKD8,634,000 was completed on 22 August 2025. Based on the initial conversion price of each conversion share at HKD0.25, the convertible bonds can be converted into 34,536,000 Conversion Shares, representing (i) approximately 20.00% of the existing issued share capital of the Company as at the date of this announcement; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the Conversion Shares.

By order of the Board
Millennium Pacific Group Holdings Limited
Chen Yiliang
Executive Director

Hong Kong, 22 August 2025

As at the date of this announcement, the executive Directors are Mr. Chen Yiliang, Mr. Pan Xiaodong (co-chairman) and Mr. Li Qi (co-chairman); and the independent non-executive Directors are Mr. Chen Yifan, Mr. Zhou Fenli and Ms. Zhi Jiangbo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and beliefs the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM of the Stock Exchange's website (www.hkexnews.hk) for at least seven days after the date of publication and on the website of the Company (www.8147.hk).