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FUTIAN HOLDINGS LIMITED
福田股份有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8196)

COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the **"Announcement"**) of Futian Holdings Limited (the **"Company"**) dated 5 August 2025 in relation to the placing new shares of the Company under the general mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions precedents set out in the Placing Agreement have been fulfilled. The completion of the Placing took place on 22 August 2025. An aggregate of 7,587,480 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.730 per Placing Share. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Placees are third parties independent of the Company and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates. None of the Placees has become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately upon completion of the Placing. The net proceeds from the Placing (after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing) is approximately HK$5.46 million which is intended for general working capital of the Group.

EFFECT OF SHAREHOLDING OF THE PLACING

The shareholding structure of the Company before and after Completion are as follows:

Shareholders	**Immediately before Completion**		**Immediately upon Completion**	
	Number of Shares held	*Approximate % of total Shares in issue*	*Number of Shares held*	*Approximate % of total Shares in issue*
Able Talent Asia Limited	5,100,000	13.44%	5,100,000	11.20%
Direct Profit Enterprises Limited	2,700,000	7.12%	2,700,000	5.93%
The Placees	-	-	7,587,480	16.67%
Other Public Shareholders	30,137,400	79.44%	30,137,400	66.20%
Total	37,937,400	100.00%	45,524,880	100.00%

By order of the Board
Futian Holdings Limited
XIE Yang
Chairman

Guangzhou, PRC, 22 August 2025

As at the date of this announcement, the executive Directors are Mr. XIE Yang, Mr. HE Xuanxi, Ms. LIU Chujun and Mr. HUANG Shiping; and the independent non-executive Directors are Mr. YAM Yuet Hang, Mr. YANG Yucheng and Dr. CHANG Cheng Hui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of

the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting and be posted on the website of the Company at www.greatwater.com.cn.