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Wuxi Life International Holdings Group Limited
悟喜生活國際控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8148)

TERMINATION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Wuxi Life International Holdings Group Limited (the "**Company**") dated 21 August 2025 (the "**Announcement**") in relation to the placing of up to 25,452,800 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

TERMINATION OF THE PLACING

The Board announces that, on 22 August 2025 (after trading hours), the Company and the Placing Agent entered into a termination agreement (the "**Termination Agreement**") pursuant to which the Company and the Placing Agent mutually agreed to terminate the Placing Agreement with immediate effect (the "**Termination**").

Pursuant to the Termination Agreement, all rights, obligations and liabilities of the parties hereto shall cease and determine and neither party shall have any claim against the other in respect of the Placing save in respect of any antecedent breach of any obligation under the Placing Agreement.

The Board is of the view that the Termination will not have any material adverse effect on the existing business, operations and financial position of the Group.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company was halted with effect from 9 a.m. on Friday, 22 August 2025, pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9 a.m. on Monday, 25 August 2025.

Shareholders of the Company and potential investors should exercise caution when dealing in the Company's shares.

By Order of the Board
Wuxi Life International Holdings Group Limited
Liu Guanzhou
Chairman

Hong Kong, 22 August 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Mr. Liu Guanzhou *(Chairman)*
Ms. Liu Xingmei
Mr. Choi Pun Lap

Non-executive Directors:
Ms. Li Hui Ling
Ms. Guan Xiuying

Independent non-executive Directors:
Ms. Lam Yuen Man Maria
Mr. Fu Yan Ming
Mr. Xia Qiankun

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.wuxilife.com.hk.