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IMS Group Holdings Limited
英馬斯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8136)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 22 AUGUST 2025

Reference is made to the circular (the "**Circular**") and the notice of annual general meeting (the "**AGM Notice**") of IMS Group Holdings Limited (the "**Company**"), both dated 21 July 2025. Unless otherwise specified, capitalised terms used herein have the same meanings ascribed to them in the Circular.

The Board is pleased to announce that all the resolutions (the "**Resolutions**" and each a "**Resolution**") proposed at the Annual General Meeting (the "**AGM**") were duly passed by way of poll.

Details of the poll results in respect of all of the Resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS		**No. of votes (Approximate %)**	
		FOR	**AGAINST**
1	To receive, consider and adopt the audited consolidated financial statements together with the reports of the directors (the "**Directors**") and independent auditors of the Company and its subsidiaries for the year ended 31 March 2025	510,010,000 (100%)	– (0%)
2(a)	(i) To re-elect Ms. Fok Yee Man as an executive director of the Company	510,010,000 (100%)	– (0%)
	(ii) To re-elect Mr. Ha Yiu Wing as an independent non-executive director of the Company	510,010,000 (100%)	– (0%)
2(b)	To authorise the Board to fix the remuneration of the Directors	510,010,000 (100%)	– (0%)

ORDINARY RESOLUTIONS		No. of votes (Approximate %)	
		FOR	AGAINST
3	To re-appoint Forvis Mazars CPA Limited as the independent auditors of the Company and to authorise the Board to fix their remuneration	510,010,000 (100%)	– (0%)
4	To grant a general mandate to the Directors of the Company to allot, issue and deal with additional shares up to 20% of the issued share capital of the Company	510,010,000 (100%)	– (0%)
5	To grant a general mandate to the Directors of the Company to repurchase shares up to 10% of the issued share capital of the Company	510,010,000 (100%)	– (0%)
6	To extend the general mandate granted to the Directors of the Company by the number of shares repurchased	510,010,000 (100%)	– (0%)

Note: Please refer to the AGM Notice for the full text of the relevant Resolutions.

All Directors attended the AGM in person.

As at the date of the AGM, the total number of ordinary shares of the Company in issue (the "**Shares**") was 1,000,000,000, which was the total number of Shares entitling the shareholders of the Company (the "**Shareholders**") to attend and vote for or against the Resolutions proposed at the AGM. There were no restrictions on any Shareholders casting votes on any of the Resolutions. No Shareholders were required under the GEM Listing Rules to abstain from voting on any of the Resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions proposed at the AGM under the GEM Listing Rules.

None of the Shareholders had indicated in the Circular that they intended to vote against or to abstain from voting on the Resolutions proposed at the AGM.

Boardroom Share Registrars (HK) Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed by the Company and acted as the scrutineer for the purpose of vote-taking at the AGM.

As more than 50% of votes were cast in favour of each of the above Resolutions numbered (1) to (6), all such Resolutions were duly passed by way of poll as ordinary resolutions of the Company at the AGM.

By order of the Board
IMS Group Holdings Limited
Tam Yat Ming Andrew
Chairman and Chief Executive Officer

Hong Kong, 22 August 2025

As at the date of this announcement, the Board comprises Mr. Tam Yat Ming Andrew (Chairman and Chief Executive Officer) and Ms. Fok Yee Man as the Executive Directors, and Mr. Li Chun Hung, Mr. Ha Yiu Wing and Dr. Wilson Lee as the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the day of its publication. This announcement will also be published on the Company's website at http://www.ims512.com.