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Ficus Technology Holdings Limited
細葉榕科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8107)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION IN RELATION TO DISPOSAL OF PROPERTY

Reference is made to the announcements of Ficus Technology Holdings Limited dated (i) 4 July 2025 in relation to, among other things, the PSPA, pursuant to which the Vendor, an indirect wholly-owned subsidiary of the Company, has agreed to sell, and the Purchaser, an Independent Third Party, has agreed to purchase, the Property at the Consideration of HK$16,050,000; (ii) 25 July 2025 in relation to, among other things, the delay in despatch of the Circular to a date on or before 15 August 2025; and (iii) 31 July 2025 in relation to, among other things, (a) the Company obtaining an irrevocable and unconditional written approval from Beaming Elite Holdings Limited, a controlling Shareholder, for the Disposal on even date and that the Disposal has been approved by the Shareholders by way of written Shareholders' approval in lieu of holding a general meeting pursuant to Rule 19.44 of the GEM Listing Rules; and (b) the subsequent entering into of a formal sale and purchase agreement between the Vendor and the Purchaser for the Disposal on terms substantially the same as those of the PSPA; and (iv) 15 August 2025 in relation to, among other things, the further delay in despatch of the Circular to a date on or before 29 August 2025 (collectively, the "**Announcements**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcements, the Circular containing, among other things, further information on the Disposal and such other information as required by the GEM Listing Rules was expected to be despatched to the Shareholders on or before 29 August 2025.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the Company has applied for a waiver from the strict compliance with Rule 19.41(a) of the GEM Listing Rules. It is expected that the despatch date of the Circular will be further delayed to a date falling on or before 25 September 2025.

By order of the Board
Ficus Technology Holdings Limited
Mr. Chan Ting
Chairman and Executive Director

Hong Kong, 27 August 2025

As at the date of this announcement, the Board comprises (i) two executive Directors, namely, Mr. Chan Ting (Chairman) and Ms. Chan Siu Sarah; and (ii) three independent non-executive Directors, namely Dr. Liu Ta-pei, Ir Prof. Young Andrew Meng Cheung and Mr. Choi Man On.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company's website at www.ficustech.com.