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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED

東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

SUPPLEMENTAL ANNOUNCEMENT
SUBSCRIPTIONS OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE

Reference is made to an announcement issued by Oriental Payment Group Holdings Limited (the "**Company**") dated 15 August 2025 in relation to the subscriptions of convertible bonds under general mandate (the "**Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide additional information regarding the allocation of the expected use of proceeds from the Subscriptions.

As disclosed in the Announcement, the total principal amount for the Subscriptions is HK$7,817,353. Of this amount, HK$5,850,000 will be payable in cash by Subscriber A to the Company upon Completion. After deducting the estimated expenses, the net proceeds from the Subscriptions will amount to HK$5,750,000 (the "**Cash Proceeds**").

The Directors wish to provide additional clarification regarding the intended use of the Cash Proceeds, that approximately HK$0.8 million will be allocated to repay a portion of the Group's current debt, while the remaining balance of approximately HK$4.95 million will be directed towards general working capital, including business operations and development of the bCode project in the Philippines, operating costs of Thailand's business and the daily operational expenses of the Group (such as, salaries cost, legal and professional fees, and other administrative expenses).

The Directors expect that the Cash Proceeds will be fully utilised within six months after Completion.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Oriental Payment Group Holdings Limited
Tsang Chi Kit
Executive Director

Hong Kong, 28 August 2025

As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as executive Director, and Mr. Tong Tsz Kwan and Ms. Tam Yuen Lam Angela as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.