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China Oral Industry Group Holdings Limited
中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

APPOINTMENT OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR AND CHANGE IN COMPOSITION OF BOARD COMMITTEES

APPOINTMENT OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the "**Board**") of China Oral Industry Group Holdings Limited (the "**Company**") is pleased to announce that Mr. Geng Chuan Long has been appointed as an independent non-executive Director with effect from 29 August 2025.

The biographical details of Mr. Geng are set out as follows:

Mr. Geng, aged 40, obtained a professional certificate in financial management from Fujian Normal University (福建師範大學) in 2022 and a certificate in International Economics and Law from Haikou University of Economics (海口經濟學院) in 2007, respectively. Mr. Geng has over 20 years of experience in financial management, accounting and taxation advisory. Mr. Geng currently served as general manager of Jinjiang Wuba Financial Consulting Co., Ltd, a financial consultancy advisory company.

Mr. Geng has entered into a letter of appointment with the Company for an initial term of one year with effect from 29 August 2025 and is subject to retirement and re-election at annual general meetings of the Company in accordance with the Articles of Association. Under the letter of appointment, the director's fee of Mr. Geng is HK$60,000 per annum which is determined by the Board and the Remuneration Committee with reference to his duties and responsibilities with the Company and the prevailing market conditions.

Save as disclosed above, Mr. Geng does not hold any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years. Mr. Geng has not previously held any position with the Company or any of its subsidiaries, does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company within the meaning of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mr. Geng has confirmed that (a) he meets with the independence criteria set out in Rule 5.09(1) to (8) of the GEM Listing Rules; (b) he has no past or present financial or other interest in the business of the Company or its subsidiaries or any connection with any core connected persons (as defined in the GEM Listing Rules) of the Company; and (c) that there are no other factors that may affect his independence at the time of his appointment. Mr. Geng has individually obtained legal advice as regards the requirements under the GEM Listing Rules applicable to them as a Director pursuant to Rule 5.02D of the GEM Listing Rules. Save as disclosed above, there is no further information required to be disclosed pursuant to the requirements of Rules 17.50(2)(h) to 17.50(2)(v) of the GEM Listing Rules and there are no other matters relating to the appointment of Mr. Geng that need to be brought to the attention of the shareholders of the Company

The Board would like to take this opportunity to express its warmest welcome to Mr. Geng for joining the Board.

CHANGE IN COMPOSITION OF BOARD COMMITTEES

The Board further announces that Mr. Geng will be appointed as a member of the Audit Committee, Nomination Committee and Remuneration Committee of the Company with effect from 29 August 2025.

Following the above appointment, the Nomination Committee has one member of a different gender and continues to comprise a majority of independent non-executive directors. The Nomination Committee consists of one Executive Director (namely Ms. Yan Ping) and three Independent non-executive Directors (namely Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long).

By Order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 29 August 2025

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Deng Xin, Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.