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China Oral Industry Group Holdings Limited
中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 AUGUST 2025

Reference is made to the notice of the extraordinary general meeting (the "**EGM Notice**") and the circular (the "**Circular**") of China Oral Industry Group Holdings Limited (the "**Company**") dated 12 August 2025. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the EGM Notice and the Circular.

The Board announces that at the EGM held on 29 August 2025, the proposed resolutions ("**Proposed Resolutions**") as set out in the EGM Notice were duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 1,368,000,000, which was the total number of Shares entitling the Shareholders to attend the EGM and vote for or against the Proposed Resolutions. No Shareholders were required to abstain from voting on the Proposed Resolutions and no Shareholders were entitled to attend the EGM and abstain from voting in favour of the Proposed Resolutions as set out in Rule 17.47A of the GEM Listing Rules. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Proposed Resolutions.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the EGM. The poll results in respect of the Proposed Resolutions put to the vote of the EGM are set out as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		FOR	AGAINST
1	THAT the increase in the authorised share capital of the Company from HK$20,000,000 divided into 2,000,000,000 shares of HK$0.01 each to HK$50,000,000 divided into 5,000,000,000 shares of HK$0.01 each by the creation of an additional 3,000,000,000 shares be approved.	768,575,293 (100%)	0 (0%)
2	THAT the share option scheme of the Company adopted by the Company on 15 November 2017 be terminated.	768,575,293 (100%)	0 (0%)
3	THAT the New Share Option Scheme and the General Scheme Limit be approved and to authorize the issue and allotment of new Shares and transfer of Treasury Shares pursuant to the exercise of the options under the New Share Option Scheme.	768,575,293 (100%)	0 (0%)

Note: The number of votes and approximate percentage of voting shares are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Proposed Resolutions at the EGM, the Proposed Resolutions have been duly passed by the Shareholders as ordinary resolutions of the Company.

All Directors of the Company, namely Ms. Yan Ping, Mr. Liu Yao Guang, Mr. Xiao Jiansheng, Ms. Deng Xin, Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long, have attended the EGM either in person or by electronic means.

By Order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 29 August 2025

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Deng Xin, Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.