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天泓文创
Icon Culture Global Co.Ltd

Icon Culture Global Company Limited
天泓文創國際集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8500)

LAPSE OF SUBSCRIPTION AGREEMENT RELATING TO ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcements of the Company dated 5 June 2025 and 17 June 2025 (the "**Announcements**") relating to the issue of Convertible Bonds. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

As the conditions precedent for completion of the Subscription were not fulfilled on or before 31 August 2025, the Subscription Agreement has lapsed and become null and void and both the Company and the Subscriber were released from all obligations under the Subscription Agreement.

By order of the Board
Icon Culture Global Company Limited
Chen Zongxian
Chairman

Hong Kong, 1 September 2025

As at the date of this announcement, the executive Directors are Mr. Yao Tong, Ms. Liang Wei (Chief Executive Officer and Compliance Officer), Mr. Liu Biao; the non-executive Director is Mr. Chen Zongxian (Chairman), and the independent non-executive Directors are Mr. Tian Tao, Mr. Liu Lihan and Mr. Ng Chau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.iconspace.com.