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# PACIFIC LEGEND GROUP LIMITED

*(incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 8547)**

## SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Pacific Legend Group Limited (the "**Company**") dated 29 August 2025 in relation to the placing of new shares under General Mandate (the "**Announcement**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide supplemental information on the use of proceeds.

### USE OF PROCEEDS

The Company intends to use the net proceeds from the Placing as general working capital of the Group as follows: (i) approximately 64% or HK$24.3 million for payment of salary, remuneration, rental, and trade related expenses; (ii) approximately 12% or HK$4.6 million for other operating & administrative expenses; and (iii) approximately 24% or HK$9.1 million for payment of the accrued expenses of the Group, including accrued rental expenses in Hong Kong, repayment of bank loan in Dubai and other borrowings by the end of 2025.

The proceeds from the Placing are expected to be fully utilised by the Group by 30 June 2026.

Save as disclosed above, all other information in the Announcement remains unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

**Shareholders and potential investors of the Company should note that completion of the Placing is subject to the satisfaction of the conditions precedent in the Placing Agreement. The Placing may or may not proceed. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company.**

By order of the Board of
**Pacific Legend Group Limited**
**Wong Wing Man**
*Chairperson and Executive Director*

Hong Kong, 4 September 2025

*As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi, Mr. Law Sai Kit and Mr. Lam Chun Hin as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company's website at www.pacificlegendgroup.com.*